Performance Evaluations 2017

GreatJobs Performance Evaluations

The GreatJobs system incorporates Position Descriptions, Notice of Vacancy (NOV) and Performance Evaluations.

A Position Description must first be in GreatJobs in order to create a Performance Evaluation.

The website is: https://sso.tamus.edu



- ◆Texas AgriLife Extension Service
- Texas AgriLife Research
- Texas Forest Service
- Texas Veterinary Medical Diagnostic Laboratory

Performance Evaluation Highlights

 All performance evaluations will be routed for signature online.

 At least one entry is required in the objectives/goals and development plan sections.

 System Policy requires a face-to-face performance evaluation meeting.

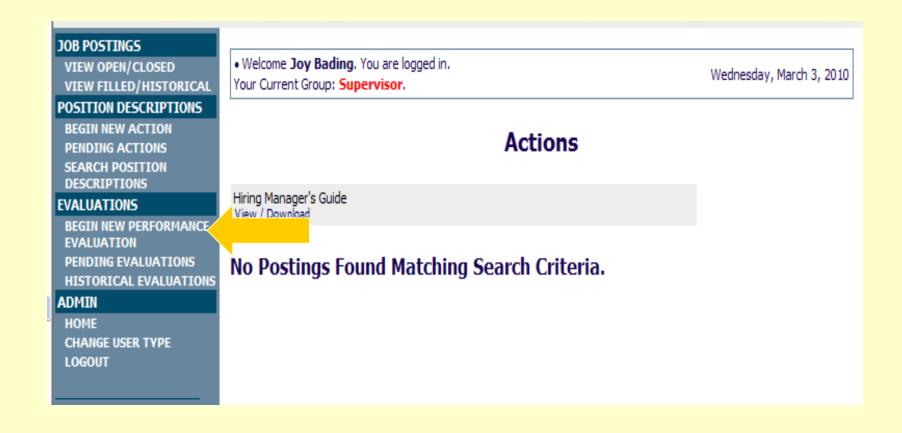
Performance Evaluation Highlights

- Employee and Unit/Department Head can return evaluation to Supervisor for edits if needed.
- Employees must review each section of their evaluation and move through the tabs by clicking on "Continue to next page".
- Each performance evaluation must be routed into a completed status by May 31 each year.

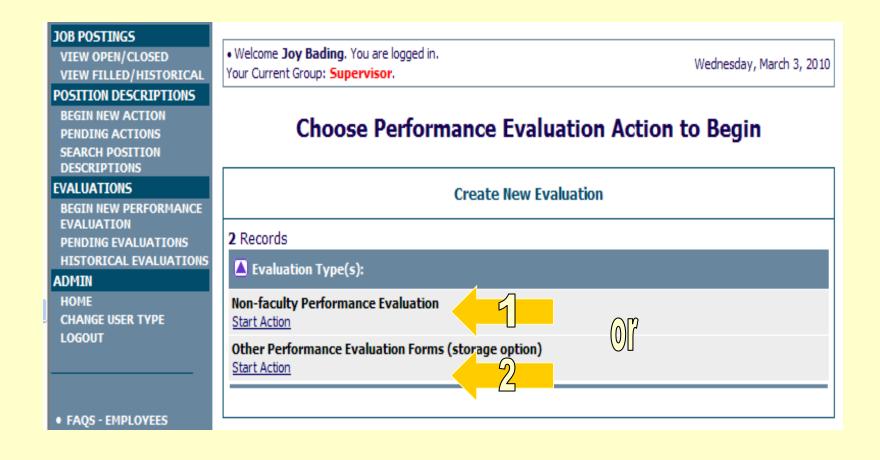
4 Main Steps to Evaluation Process

- 1. Supervisor completes performance evaluation. Supervisor and employee meet to discuss evaluation. Supervisor submits evaluation to employee for review.
- 2. Employee reviews evaluation online and returns to supervisor.
- 3. Supervisor submits evaluation to unit/department head for final approval.
- 4. Unit/department head reviews and approves.

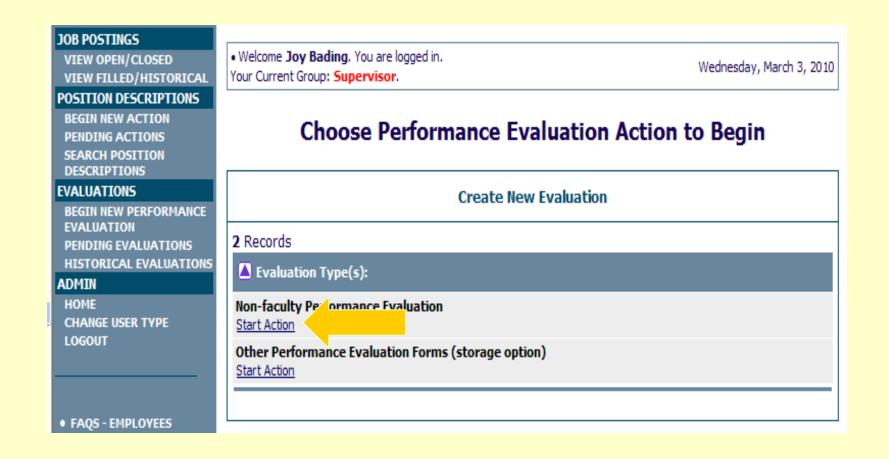
Supervisor Begins Evaluation



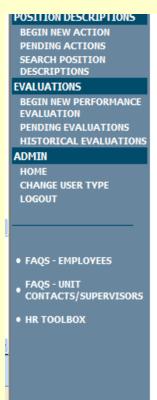
Supervisor Chooses Online Evaluation or Uploads Form (Storage Option)



Supervisor Completes Online, Competency-based evaluation (i.e.: non-faculty)



Text Describing the Performance Ratings – Search for Employee, PIN or Title

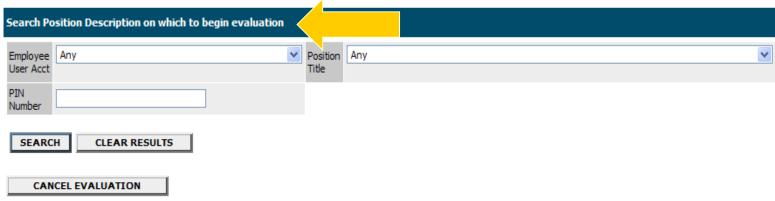


Non-faculty Performance Evaluation

PERFOMANCE EVALUATION RATING DESCRIPTIONS

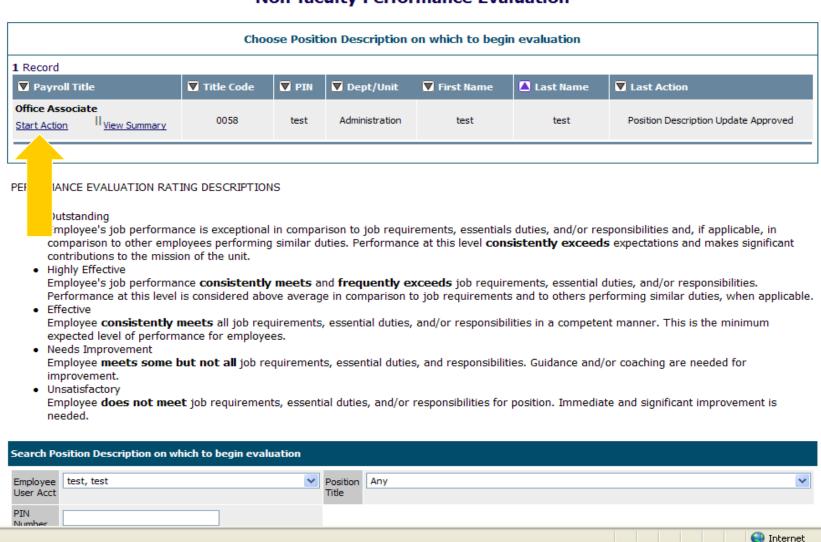
- Outstanding
- Employee's job performance is exceptional in comparison to job requirements, essentials duties, and/or responsibilities and, if applicable, in comparison to other employees performing similar duties. Performance at this level **consistently exceeds** expectations and makes significant contributions to the mission of the unit.
- Highly Effective
 Employee's job performance consistently meets and frequently exceeds job requirements, essential duties, and/or responsibilities.

 Performance at this level is considered above average in comparison to job requirements and to others performing similar duties, when applicable.
- Effective
 Employee consistently meets all job requirements, essential duties, and/or responsibilities in a competent manner. This is the minimum expected level of performance for employees.
- Needs Improvement
 Employee meets some but not all job requirements, essential duties, and responsibilities. Guidance and/or coaching are needed for improvement.
- Unsatisfactory
 Employee does not meet job requirements, essential duties, and/or responsibilities for position. Immediate and significant improvement is needed.

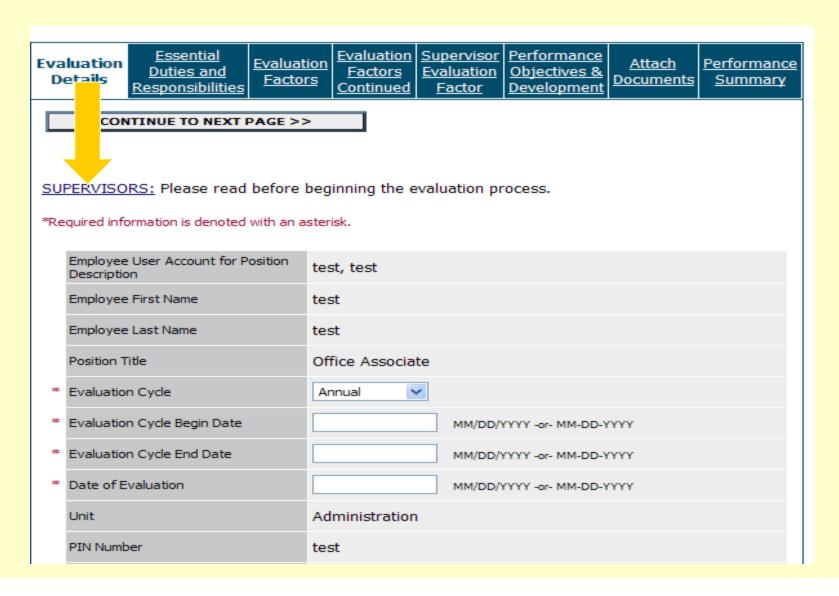


The employee selected will appear then click "Start Action" link to begin evaluation

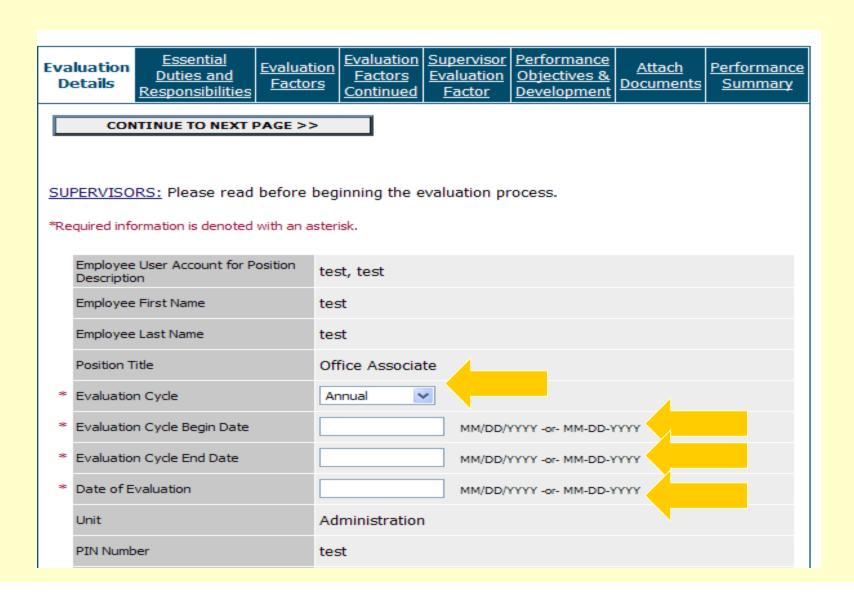
Non-faculty Performance Evaluation



Supervisors – Click on the blue Supervisors link and read important info before beginning



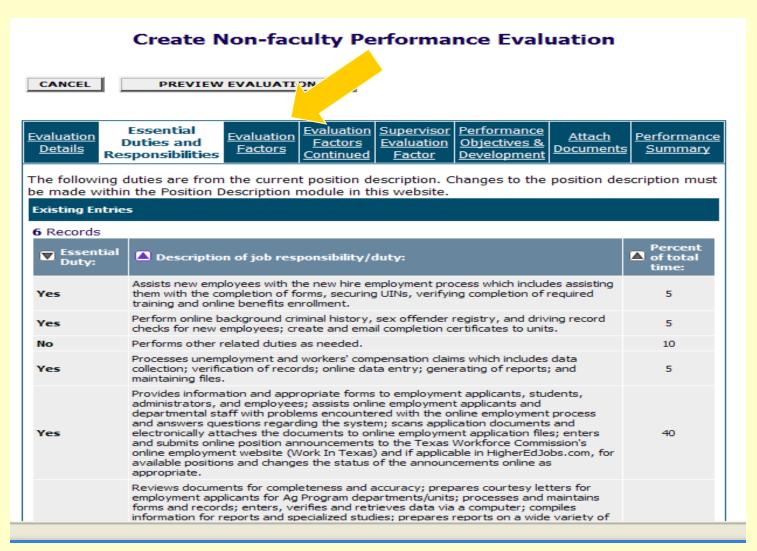
Enter required information marked with the red asterisk *



Continue by clicking on the next tab or clicking on the "Continue to Next Page" button.

De	etails	Essential Duties and Responsibilities	Evaluation Factors	Evaluation Factors Continued		Performance Objectives & Development	Attach Documents	Performance Summary
	CONTINUE TO NEXT PAGE >>							
	SUPERVISORS: Please read before beginning the evaluation process. *Required information is denoted with an asterisk.							
	Employe Descript	ee User Account for P tion	osition tes	st, test				
	Employee First Name			test				
	Employee Last Name			test				
	Position Title		Of	Office Associate				
*	Evaluat	ion Cycle	Ar	nnual	v			
*	Evaluat	ion Cycle Begin Date			MM/DD/	YYYY -or- MM-DD-Y	YYY	
*	Evaluat	ion Cycle End Date			MM/DD/	YYYY -or- MM-DD-Y	YYY	
*	Date of	Evaluation			MM/DD/	YYYY -or- MM-DD-Y	YYY	
	Unit		Ad	ministration	ı			
	PIN Nun	nber	tes	st				

Review of job duties taken directly from Position Description – then continue to next tab



The next 2 tabs contain the job evaluation factors (or competencies) to be rated.

<u>Paluation</u> <u>Details</u> <u>Responsibilities</u> Evaluation Factors	Factors Evaluation		Attach Documents	Performance Summary		
<< RETURN TO PREVIOUS		CONTINUE	O NEXT PAG	E >>		
Review and respond to the following evaluation factors, making specific comments in each category.						
*Required information is denoted with an asterisk.						
Employee First Name:	test					
Employee Last Name:	test					
Continuous Learning and Job Knowle						
	dge O No Response					
Continuous Learning and Job Knowle Rate the employee's demonstrated job knowledge. Consider factors such as: - time in the position	Outstanding					
Continuous Learning and Job Knowle Rate the employee's demonstrated job knowledge. Consider factors such as:	dge O No Response					
Rate the employee's demonstrated job knowledge. Consider factors such as: - time in the position * - extent to which efforts are made to	Outstanding Highly Effective					
Rate the employee's demonstrated job knowledge. Consider factors such as: - time in the position * - extent to which efforts are made to stay up-to-date - extent to which employee is consulted by others on technical matters Rate the employee's job performance. Consider factors such	Outstanding Highly Effective Effective Needs Improvement					
Rate the employee's demonstrated job knowledge. Consider factors such as: - time in the position * - extent to which efforts are made to stay up-to-date - extent to which employee is consulted by others on technical matters Rate the employee's job	No Response Outstanding Highly Effective Effective Needs Improvement Unsatisfactory					

If the employee is also a supervisor, complete the supervisor evaluation factor

<u>Paluation</u> <u>Details</u> Responsibilities Evaluation Factors	Factors Evaluation Conjectives &					
<< RETURN TO PREVIOUS eview and respond to the following Required information is denoted with an a						
Employee First Name:	test					
Employee Last Name: test Supervisors - Managing and Supervising People (if applicable)						
	No Response					
Provides timely direction and gains employee commitment	Outstanding Highly Effective Effective Needs Improvement Unsatisfactory					

Performance Objectives and Goals

 List objectives and goals which, when met, will enhance job performance and/or assist the employee in successfully accomplishing job responsibilities.

 Multiple objectives and goals can be entered, edited, viewed and deleted.

Development Plan

 Outline a plan for development covering specific on-the-job training needs, training and development courses, self-development and other approaches which will help the employee in accomplishing his/her job responsibilities and in meeting objectives agreed in above. Include specific timetables for development actions and/or corrective actions as applicable.

Performance Objectives & Development

- This section requires at least one entry under Objectives and Goals and at least one entry under Development Plan.
- If performance objectives/goals and a development plan are provided as separate documents, add an entry stating "document attached on next tab" and attach them on the next tab.

Writing Objectives and Development Plan

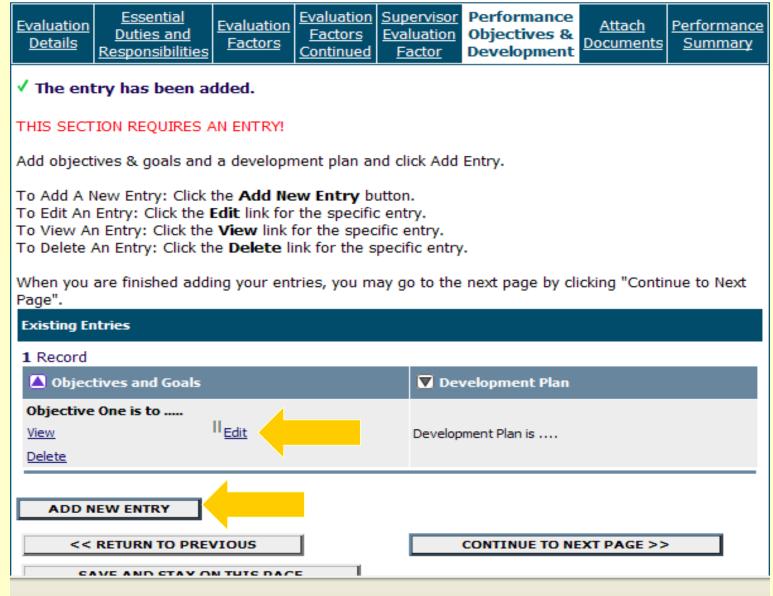
- Employees can write own goals and objectives and bring to evaluation meeting.
- Resources for Writing Performance Objectives and Employment Development Plans can be found on the HR Performance Management page:

http://agrilifeas.tamu.edu/hr/supervisor-toolkit/performance-management/

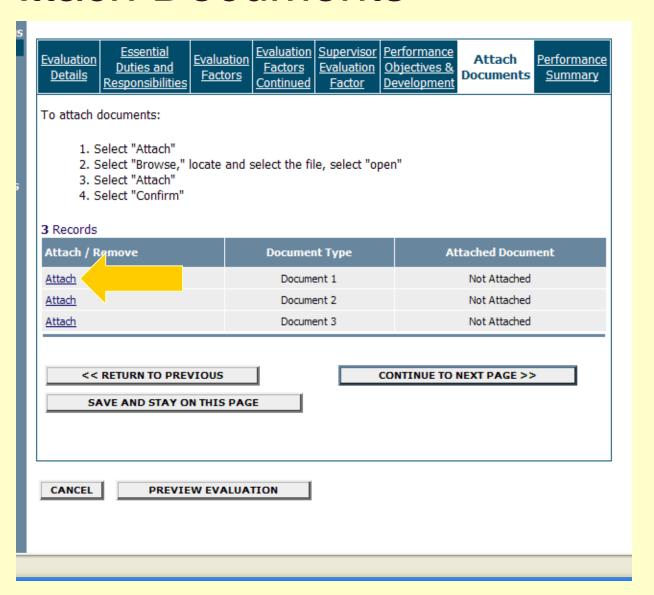
Performance Objectives & Development

Evaluation Supervisor Performance **Essential** Evaluation Performance Evaluation Attach **Duties and** Factors Evaluation Objectives & Details **Factors** Documents Summary Responsibilities Development Continued Factor THIS SECTION REQUIRES AN ENTRY! Add objectives & goals and a development plan and click Add Entry. To Add A New Entry: Click the Add New Entry button. To Edit An Entry: Click the Edit link for the specific entry. To View An Entry: Click the View link for the specific entry. To Delete An Entry: Click the Delete link for the specific entry. When you are finished adding your entries, you may go to the next page by clicking "Continue to Next Page". **Existing Entries** No Records Found Add New Entry * Required information is denoted with an asterisk. Objectives and Goals: List objectives and goals which, when met, will enhance job performance and/or assist the employee in successfully accomplishing job responsibilities. If performance objectives and development information are shown on the written performance evaluation, add an entry stating "see attached document". Development Plan: Outline a plan for

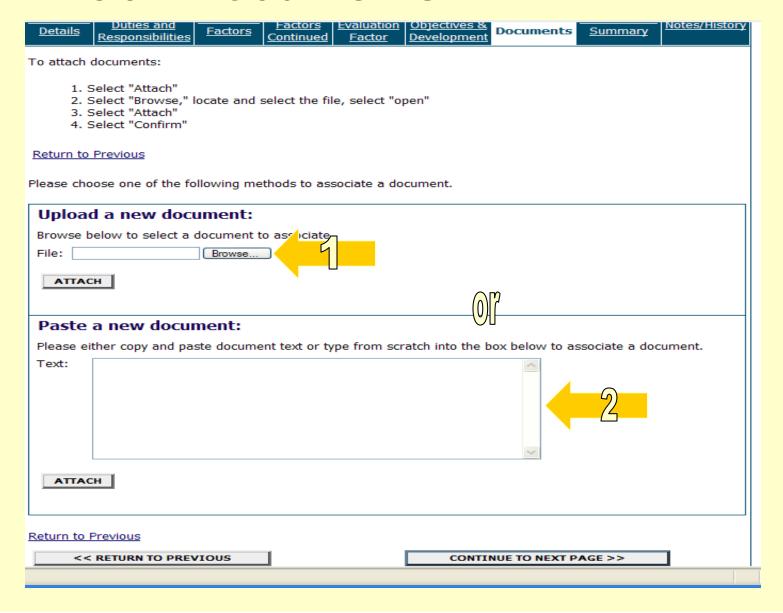
Performance Objectives & Development



Attach Documents

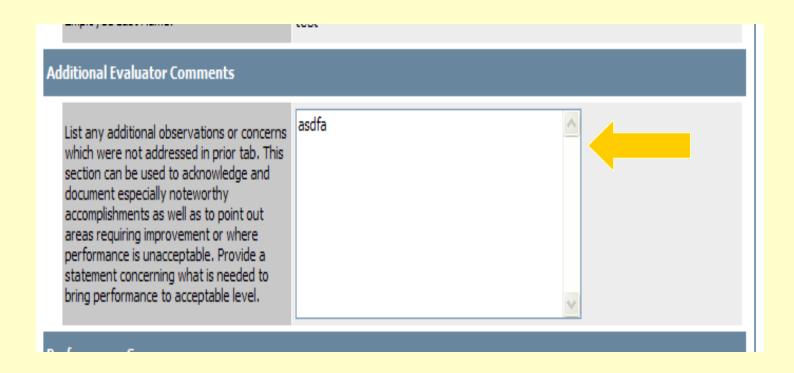


Attach Documents



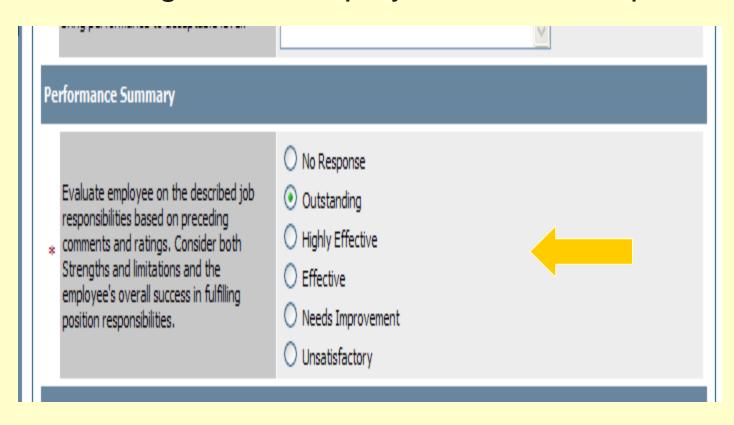
Performance Summary Tab

On the Performance Summary Tab there is a box for Additional Evaluator Comments:



Performance Summary Tab

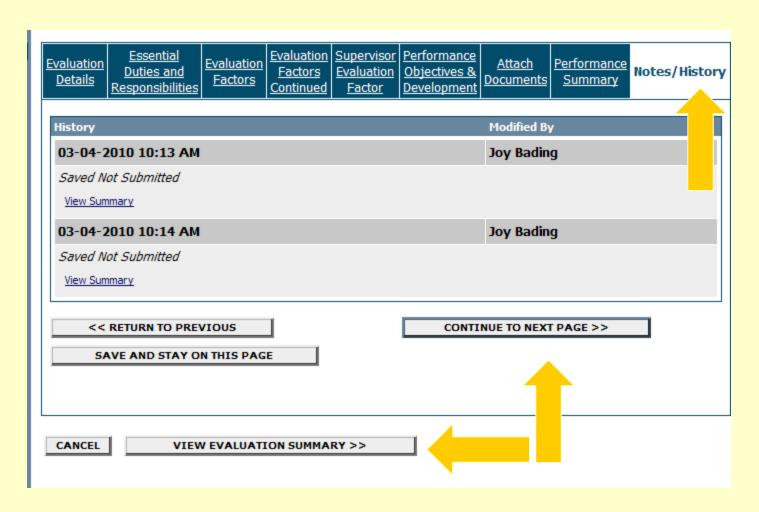
The next section is the Performance Summary and the overall rating for the employee and is a required field:



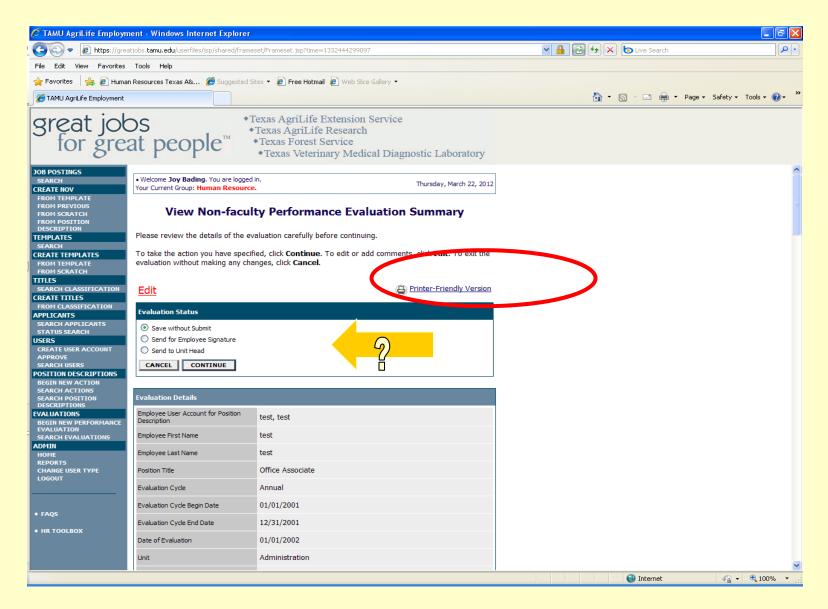
Performance Summary Tab

Employee Comments Employee Comments. Supporting documents can be attached. I confirm that I am current on all required training as identified by System Policy 33.05 Employee Training and System Regulation 33.05.02 Reguired Employee Training, as of the date of this evaluation. **Employee Acknowledgement** I acknowledge that this performance evaluation was conducted to evaluate my performance in the specified period and to discuss future performance and development plans. The job duties as stated in my current Position Description were reviewed by me and my supervisor. I understand that my signature does not necessarily indicate my concurrence with the evaluation results and that I am entitled to review my performance evaluation bearing all the required electronic signatures. It is my understanding that a record of these results will be maintained in accordance with the current records retention schedule. Choosing "Send Evaluation to Supervisor" on the following page confirms acknowledgement shown above. Unit Head or Other Administrator Comments Unit Head or other applicable administrator comments. Supporting documents can be attached.

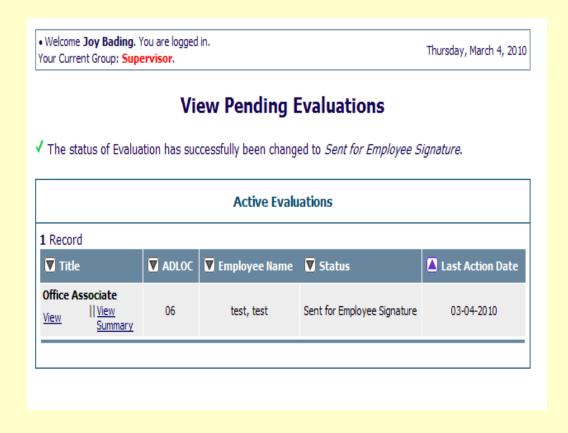
Notes/History Tab



Evaluation Status: Save vs. Send?



Evaluation has been submitted for employee's review

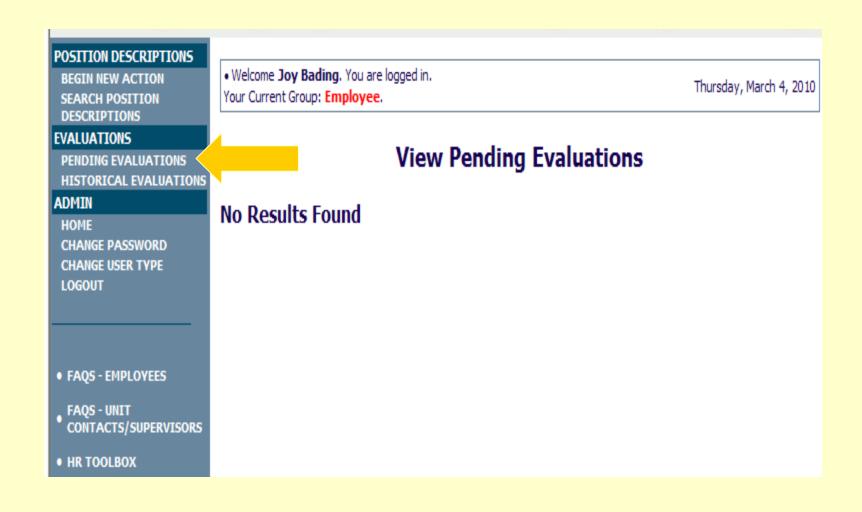


Employee will receive an e-mail when the evaluation has been sent to them:

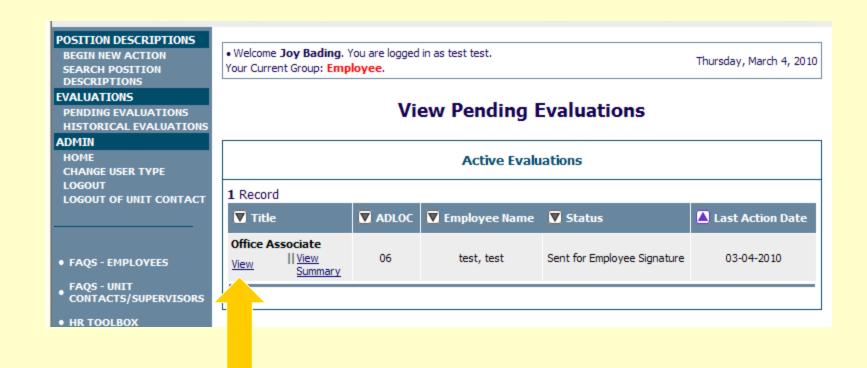
A performance evaluation has been submitted for your review.

- 1. Login to GreatJobs at https://sso.tamus.edu/
- 2. Change your user type to "Employee" if necessary
- 3. Click "Pending Evaluations"
- 4. "View" the performance evaluation.
- 5. Continue through the tabs.
- 6. Click appropriate selection to send the evaluation to supervisor.

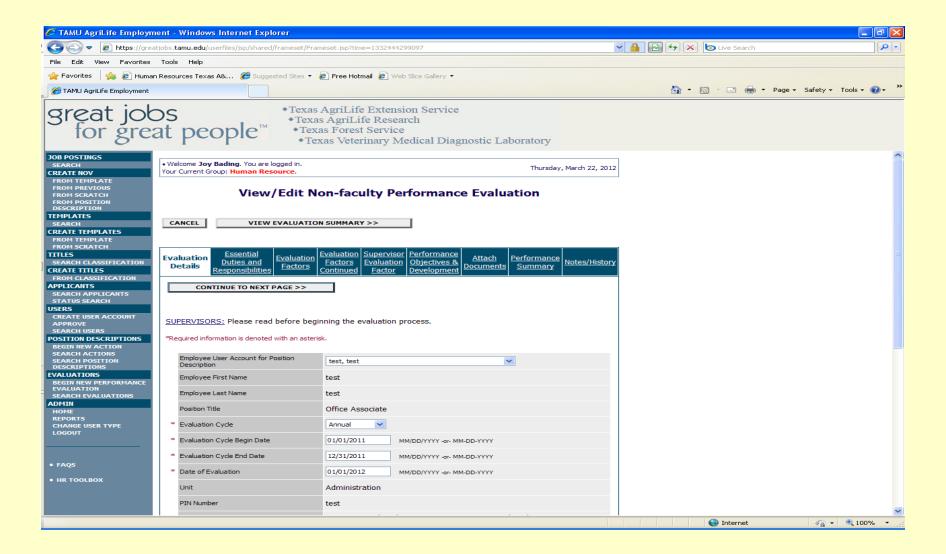
Employee Selects Pending Evaluations



Employee Selects View



Employee must review each page



Attach Documents Page

View/Edit Non-faculty Performance Evaluation

CANCEL



Essential **Duties and** Responsibilities

Evaluation <u>Factors</u>

Factors Continued

Evaluation Supervisor Evaluation Factor

Performance Objectives & Development

Attach Documents Performance Summary

To attach documents:

- 1. Select "Attach"
- 2. Select "Browse," locate and select the file, select "open"
- 3. Select "Attach"
- 4. Select "Confirm"

3 Records

Attach / Remove	Document Type	Attached Document
<u>Attach</u>	Document 1	Not Attached
<u>Attach</u>	Document 2	Not Attached
Attach	Document 3	Not Attached

<< RETURN TO PREVIOUS

SAVE AND STAY ON THIS PAGE

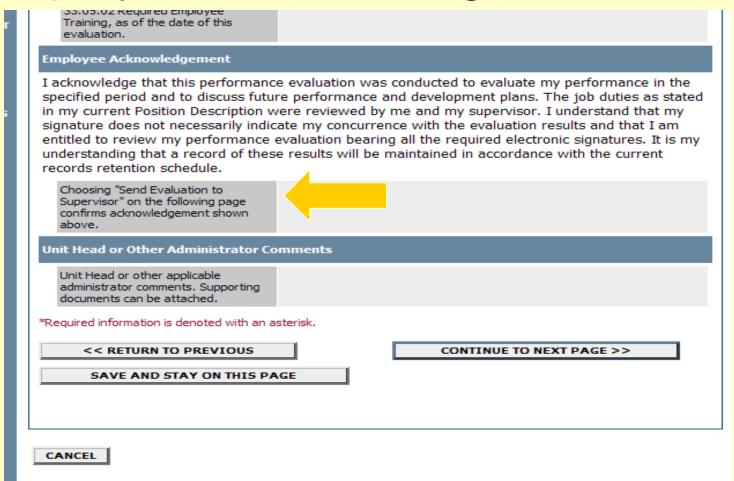
CONTINUE TO NEXT PAGE >>

CANCEL

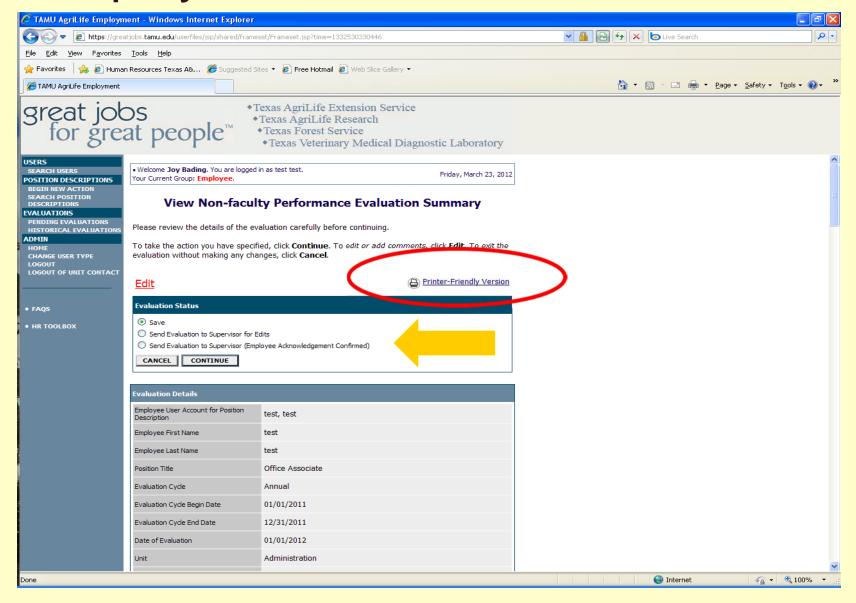
Employee Performance Summary

Responsibilities	Continued	Factor	Development	•			
<< RETURN TO PREVIOUS		[CONTINUE TO NEXT PA	GE >>			
*Required information is denoted with an asterisk.							
Employee First Name:	test						
Employee Last Name:	test						
Additional Evaluator Comments							
List any additional observations or concerns which were not addressed in prior tab. This section can be used to acknowledge and document especially noteworthy accomplishments as well as to point out areas requiring improvement or where performance is unacceptable. Provide a statement concerning what is needed to bring performance to acceptable level.	asdfa						
Performance Summary							
Evaluate employee on the described job responsibilities based on preceding comments and ratings. Consider both Strengths and limitations and the employee's overall success in fulfilling position responsibilities.	Outstanding						
Employee Comments							
Employee Comments. Supporting documents can be attached.			<u>~</u>				
I confirm that I am current on all required training as identified by System Policy 33.05 Employee Training and System Regulation 33.05.02 Required Employee Training, as of the date of this evaluation.	No Response						
Faralaura è almandada ancas							

Employee Acknowledgement



Employee has two choices now:



Supervisor Receives E-mail

If employee returns for editing, the employee should contact the supervisor to discuss what changes are requested. The supervisor will receive an email that states:

Last Name, First Name has returned a performance evaluation to you for editing.

- 1. Login at https://sso.tamus.edu
- 2. Change your user type to "Supervisor" if necessary
- 3. Select "Pending Evaluations"
- 4. "View" the appropriate evaluation
- 5. Move through the tabs making changes as appropriate
- 6. Select "Send for employee signature"

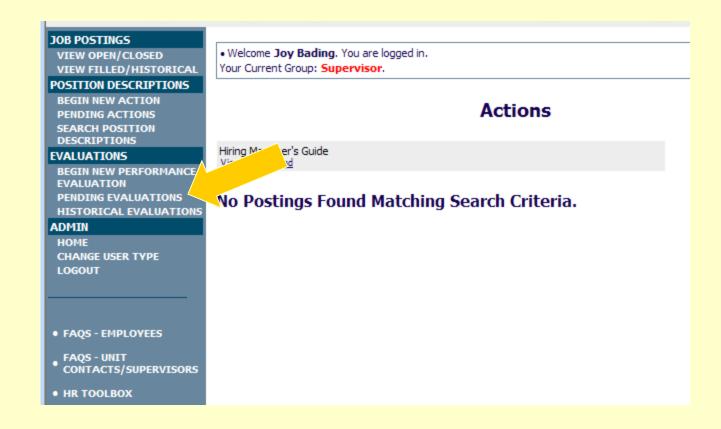
Supervisor Receives E-mail

If employee sends to supervisor with no request for edits, the supervisor will receive an email that states:

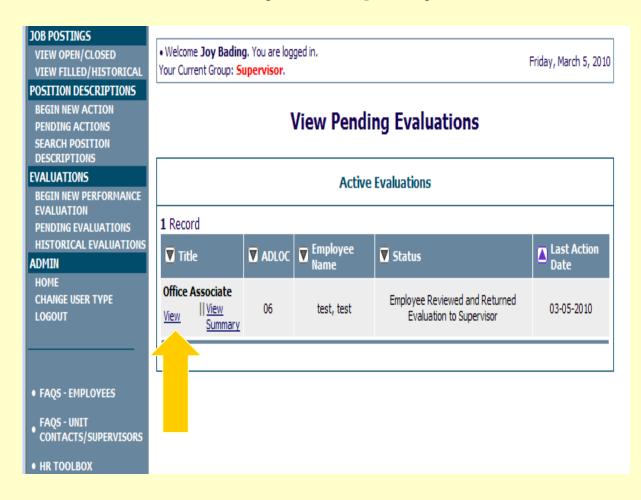
Last Name, First Name has returned a performance evaluation for your review.

- 1. Login at https://sso.tamu.edu
- 2. Change your user type to "Supervisor" if necessary
- 3. Select "Pending Evaluations"
- 4. "View" the appropriate evaluation
- 5. Continue through the tabs.
- 6. Select "Send to Unit/Department Head"

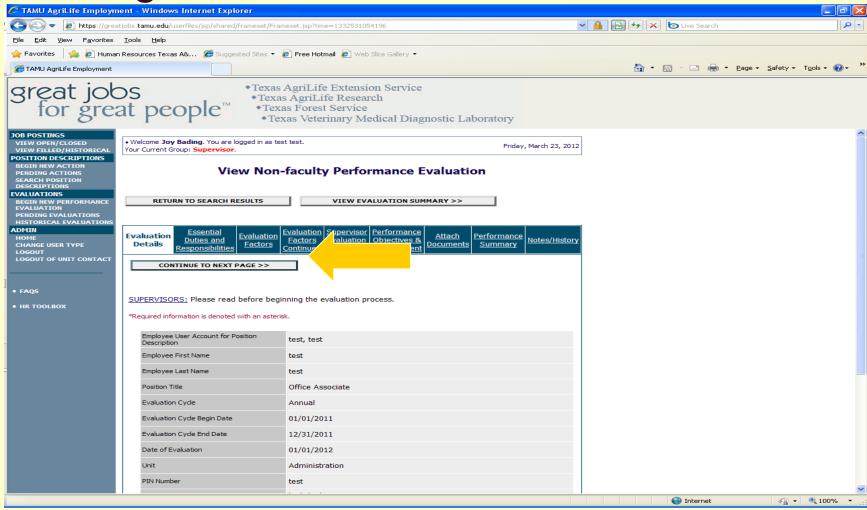
Supervisor selects Pending Evaluations



Supervisor selects evaluation that has been returned by employee

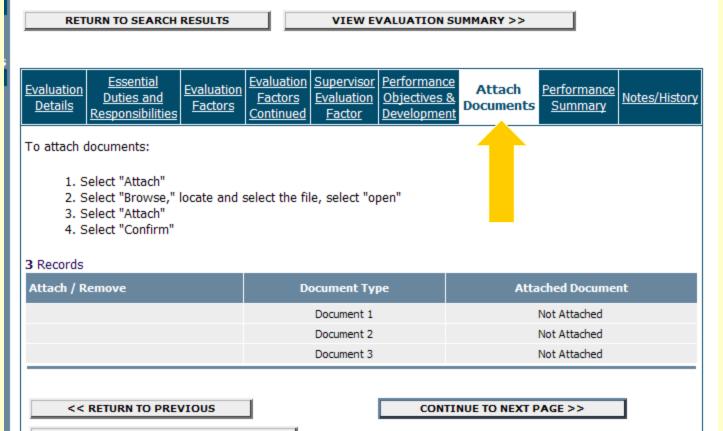


Click Continue to Next Page button to go through all tabs to review evaluation



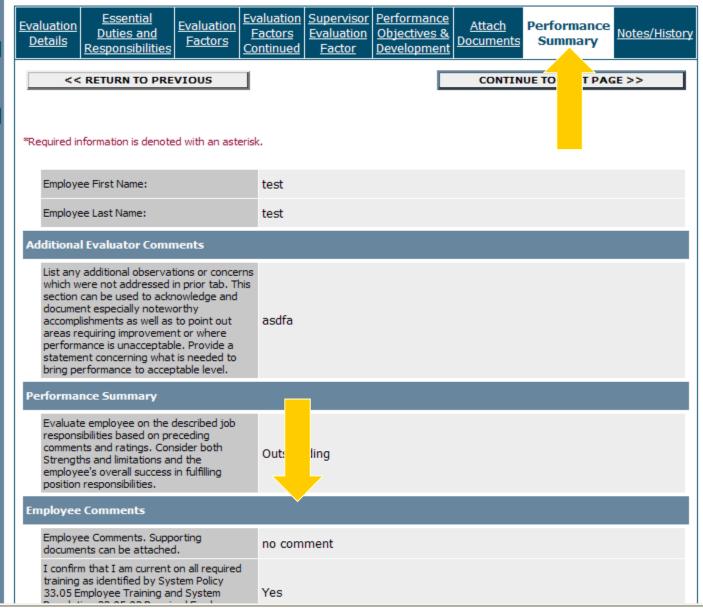
Click "Attach Documents" Tab

View Non-faculty Performance Evaluation

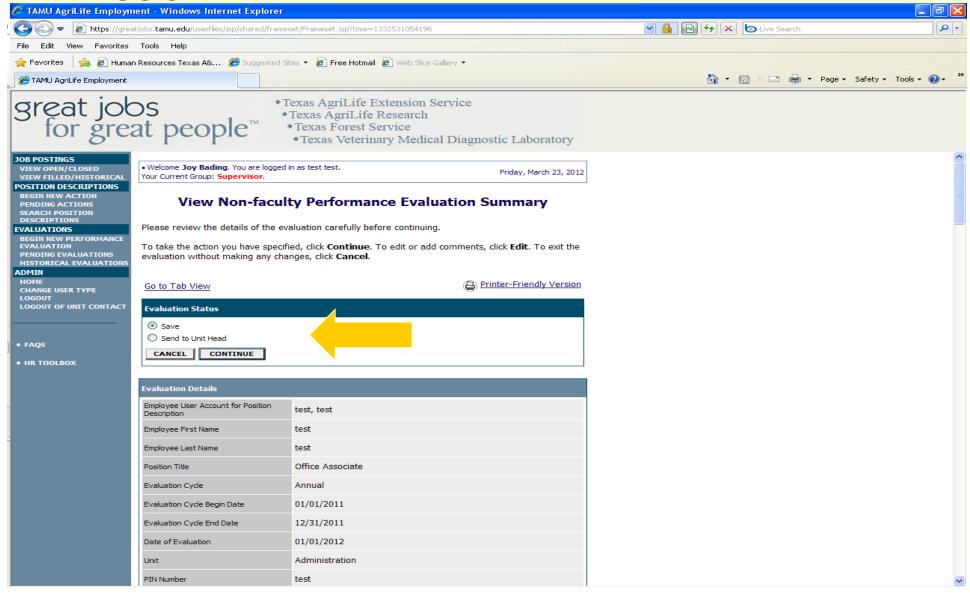


SAVE AND STAY ON THIS PAGE

Click "Performance Summary" Tab



Supervisor Sends to Unit/Dept Head

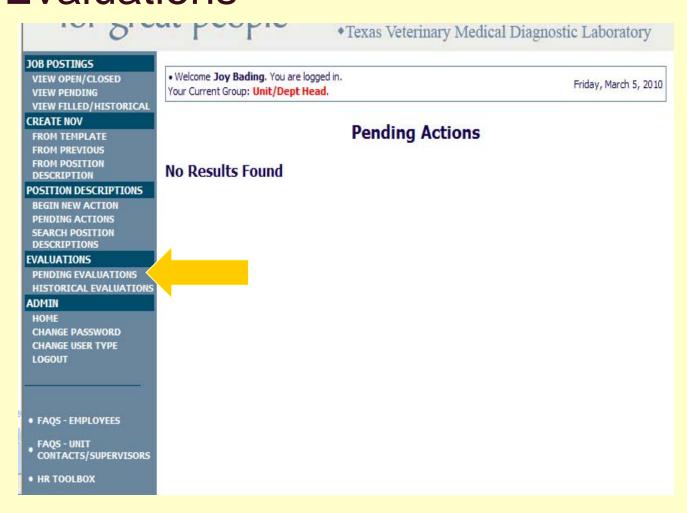


Unit/Department Head Receives E-mail

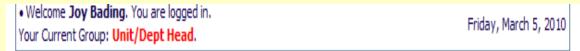
Last Name, First Name has submitted a performance evaluation for your review.

- 1. Login at https://sso.tamus.edu
- 2. Change your user type to "Unit/Dept Head" if necessary
- 3. Select "Pending Evaluations"
- 4. "View" the appropriate evaluation
- 5. Continue through the tabs
- 6. Complete/Finalize the evaluation

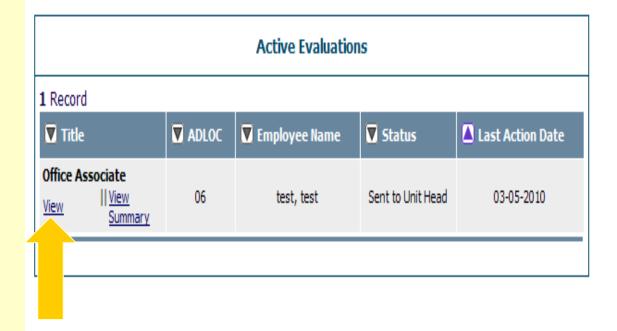
Unit/Dept Head Selects Pending Evaluations



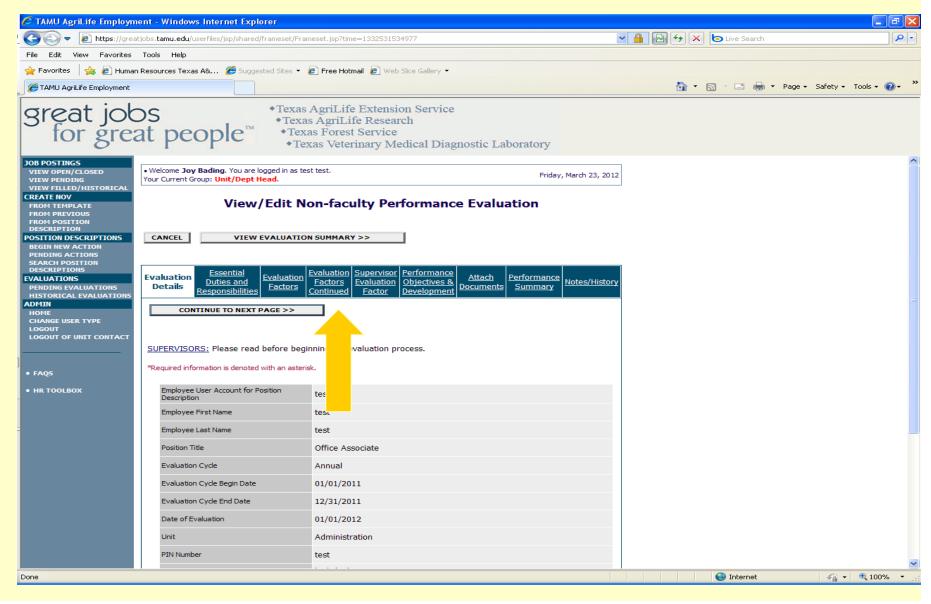
Unit/Dept Head Chooses Evaluation to be Reviewed



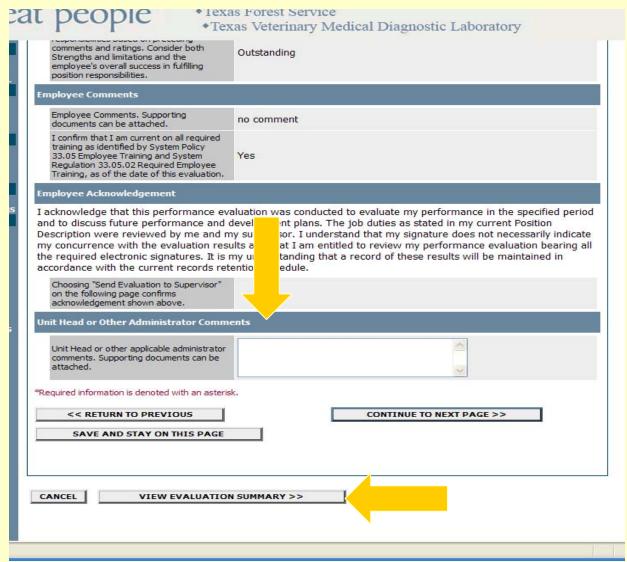
View Pending Evaluations



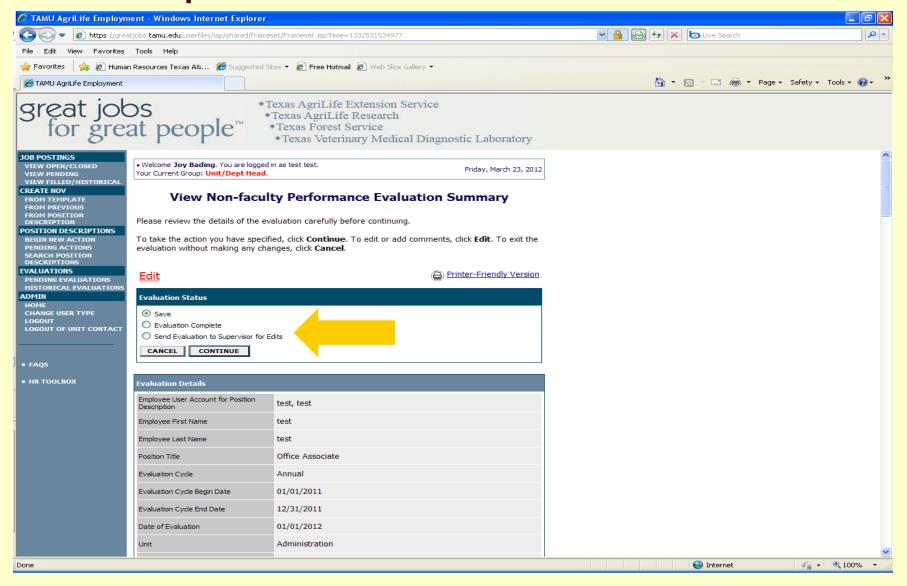
Unit/Dept Head goes through each page



Continue through Tabs to Performance Summary Tab – Scroll to Bottom of Page



Unit/Dept Head Has Two Choices



Employee and Supervisor receive email indicating that the Unit/Dept Head has finalized the evaluation.

The performance evaluation for Last Name, First Name has been finalized. Please login at https://sso.tamus.edu and select "Historical Evaluations" to view the performance

evaluation.

