New Component – Dashboard

Action Needed
1. Proposal Approval
2. Proposal Compliance
3. Reporting Code
4. Project Deliverable

Proposal Alerts
1. Proposal Due
Proposal (1709278) is Due in 14 days
Title: Testing creating proposal as Dr. Kuhn...
Sponsor: Texas Transportation Institute

Projects Alerts
1. Compliance Missing
Authorization for Export Control - Pre-publication Approval Required by
Sponsor (Active 30-JUN-17) is missing, Project
(M1600762)
Title: Integrated Regional and Statewide Tra
Sponsor: ICF International, Inc.

Account Alerts
1. Account in Deficit
Account (602671-00002) is -39.98 in deficit
Title: Task Order 7
Sponsor: Battelle Memorial Institute

Researcher Links
- Monthly Statement
- Favorite Accounts
- Payroll Allocations
- Researcher Performance
- Inventory Search
- Opportunity Search
- Announcements

The new Maestro Researcher Portal has been released. This enhanced portal has many exciting navigation features. For more information click on the training video link or user documentation.”

Maestro Training Videos: Click Here
Scheduled Classes: Click Here
Dashboard Features

- **Search**
  - Across Accounts, Proposals, Projects, and Disclosures
  - By Number, Title, and Sponsor

- **Contacts**
  - SRS or Member defined contacts
  - Proposal and project administrators and negotiators based on PI department used in project/proposal history
  - If no history, uses PI administrative location as department

- **Action Needed**
  - All items requiring your action located in one section
Dashboard Alerts for Main PI

- Proposal Alerts
  - Proposals with submission due within 14 days

- Project Alerts
  - Compliance item expiring within 30 days
  - Technical Deliverable past due, not completed by the responsible person.
  - Missing FCOI annual disclosure for Investigator on the project.
  - Authorization for compliance item is missing
  - Open modification on project with past end date
  - Budget Period ending in 90 days with positive balance without Carry Forward possibility

- Account Alerts
  - Active accounts with a negative balance
  - Active accounts with a positive balance ending in 90 days
  - Active accounts frozen for activity
  - Not applicable for non sponsored or institutional accounts
New Component – Account Monthly Statements

- Last 12 months displayed
- Only accounts with expenditures for selected month are listed
- Payroll is separated from other expenditures
- Displays details by clicking link on account or expand view icon

### Monthly Statement (Beverly Kuhn)

<table>
<thead>
<tr>
<th>Account Number</th>
<th>Name</th>
<th>Sponsor</th>
<th>Expenditure</th>
<th>End Date</th>
<th>Member</th>
<th>Select Rows for Export/Review</th>
</tr>
</thead>
<tbody>
<tr>
<td>807951-00001</td>
<td>Regional Operations Forum</td>
<td>Battelle Memorial Institute</td>
<td>1,252.60</td>
<td>1/21/2018</td>
<td>TTI</td>
<td></td>
</tr>
<tr>
<td>807821-00001</td>
<td>Active Traffic Management (Atm.)</td>
<td>Battelle Memorial Institute</td>
<td>5,098.04</td>
<td>12/24/2017</td>
<td>TTI</td>
<td></td>
</tr>
</tbody>
</table>
# Current Account List

**Current Account List (Kuhn, Beverly)**

<table>
<thead>
<tr>
<th>Account: 608471-00006</th>
<th>Project Title: Task Area F O Integration With And Support Of Other Deployment Programs: TTI-System Reliability</th>
<th>Lead Organization: Department of Transportation-Federal Highway Administration</th>
</tr>
</thead>
<tbody>
<tr>
<td>Primary PI: Kuhn, Beverly</td>
<td>Sponsor: Nattie Johnson</td>
<td>Administrator: Nattie Johnson</td>
</tr>
<tr>
<td>End Date: 01-Sep-2018</td>
<td>Direct Balance: 0.00</td>
<td>Indirect Balance: 0.00</td>
</tr>
<tr>
<td></td>
<td>Total Balance: 0.00</td>
<td>Add Favorite</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Account: 608471-00005</th>
<th>Project Title: Task Area F O Integration With And Support Of Other Deployment Programs: TTI-System Reliability</th>
<th>Lead Organization: Department of Transportation-Federal Highway Administration</th>
</tr>
</thead>
<tbody>
<tr>
<td>Primary PI: Kuhn, Beverly</td>
<td>Sponsor: Nattie Johnson</td>
<td>Administrator: Nattie Johnson</td>
</tr>
<tr>
<td>End Date: 01-Sep-2018</td>
<td>Direct Balance: 0.00</td>
<td>Indirect Balance: 0.00</td>
</tr>
<tr>
<td></td>
<td>Total Balance: 0.00</td>
<td>Add Favorite</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Account: 608471-00004</th>
<th>Project Title: Task Area F O Integration With And Support Of Other Deployment Programs: TTI-System Reliability</th>
<th>Lead Organization: Department of Transportation-Federal Highway Administration</th>
</tr>
</thead>
<tbody>
<tr>
<td>Primary PI: Kuhn, Beverly</td>
<td>Sponsor: Nattie Johnson</td>
<td>Administrator: Nattie Johnson</td>
</tr>
<tr>
<td>End Date: 01-Sep-2018</td>
<td>Direct Balance: 0.00</td>
<td>Indirect Balance: 0.00</td>
</tr>
<tr>
<td></td>
<td>Total Balance: 0.00</td>
<td>Add Favorite</td>
</tr>
</tbody>
</table>
# Proposal–Project–Account Relationship with Navigation

## Account (607111-00001)

- **Title:** Proposed Practices For The Application
- **Primary PI:** Chrysler, Susan
- **Sponsor:** National Academy of Science - National
- **Member:** TTI
- **Status:** Active
- **Funding Period:** 2016-07-01 to 30-Jun-2018
- **Administrator:** Moltor, Frances
- **Phone:** (979) 845-2901
- **Email:** francesmoltor@tamu.edu

## Research Project Relationship for Account (607111-00001)

Link to the object is removed if your permission prohibits it.

<table>
<thead>
<tr>
<th>Projects</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>M1602419</td>
<td>Proposed Practices for the Application of Dynamic Lane Use Control</td>
</tr>
<tr>
<td>1601989</td>
<td>Proposed Practices for the Application of Dynamic Lane Use Control</td>
</tr>
<tr>
<td>6071110000</td>
<td>Proposed Practices for the Application of Dynamic Lane Use Control</td>
</tr>
<tr>
<td>907111-00000</td>
<td>Proposed Practices for the Application of Dynamic Lane Use Control</td>
</tr>
<tr>
<td>607111-00001</td>
<td>Proposed Practices for the Application of Dynamic Lane Use Control</td>
</tr>
<tr>
<td>607111-00002</td>
<td>Proposed Practices Task 2 (Human Sub (Primary Org.: Signs And Markings Program, Responsible: Chrysler, Susan))</td>
</tr>
<tr>
<td>607111-00003</td>
<td>Proposed Practices Task 7 (Human Sub (Primary Org.: Signs And Markings Program, Responsible: Chrysler, Susan))</td>
</tr>
<tr>
<td>607111-00004</td>
<td>Sub-Chuck Fuhs, LLC (Primary Org.: Signs And Markings Program, Responsible: Chrysler, Susan)</td>
</tr>
<tr>
<td>M1700427</td>
<td>Sub-Chuck Fuhs LLC: Proposed Practices for the Application of Dynamic Lane Use Control</td>
</tr>
<tr>
<td>807111-00004</td>
<td>Sub-Chuck Fuhs, LLC (Primary Org.: Signs And Markings Program, Responsible: Chrysler, Susan)</td>
</tr>
<tr>
<td>M1301301</td>
<td>Transportation Research Services BA 12-947</td>
</tr>
</tbody>
</table>
Researcher Portal Data Sources

Research Administration
- Proposals
- Projects/Awards
- Compliance

Financial System
- FAMIS
  - Accounts
  - Transactions

Real Time

Research Data Warehouse
- Proposals
- Projects
- Accounts
- Account Transactions
- Inventory
- Funding Opportunities
- Executive Summary
- …

HR/Payroll System
- BPP -> Workday

IRB,IACUC System
- IRIS

Grants.gov

TAMUS Data Warehouse

IRIS

TAMUS Data Warehouse

BPP -> Workday

IRB,IACUC System

IRIS

Grants.gov

TAMUS Data Warehouse