


New Researcher Portal




August 2017

New Component – Dashboard

6 Beverly Kuhn ▾
 Dashboard Account Proposal Project Disclosure Worklist Maestro Select PI 08/04/17 04:32 PM

Action Needed



- 1 Proposal Approval
- 1 Proposal Compliance
- 1 Reporting Code
- 3 Project Deliverable

Contacts

Proposal Development:
Admin Org: SRS
TAMU-Texas Transportation Institute
Jared Conrad,(979) 845-8655
jconrad@tamu.edu


Project Administration:
Admin Org: SRS
TTI-System Reliability
Natilie Johnson,(979) 845-9852
ndjohnson@tamu.edu

Negotiation:
Admin Org: SRS
TTI-System Reliability
Christopher Slape,(979) 845-6280
cslape@tamu.edu

FCOI Compliance Official:
TTI-Texas Transportation Institute
Joseph Dunn,(979) 862-3669
j-dunn@tti.tamu.edu


Maestro Support:
MAESTRO
Tye Rougas, (979) 458-8741
maestro@tamu.edu

Proposal Alerts




1 Proposal Due
Proposal (1709278) is Due in 14 days
Title: testing creating proposal as Dr. Kuhn...
Sponsor: Texas Transportation Institute

Projects Alerts



10 Compliance Missing
Authorization for Export Control - Pre-publication Approval Required by Sponsor (Active 30-JUN-17) is missing. Project (M1600762)
Title: Integrated Regional and Statewide Tra...
Sponsor: ICF International, Inc.
[< Previous](#) (1/10) [Next >](#)

Account Alerts



24 Account In Deficit
Account (602571-00002) is -39.98 in deficit
Title: Task Order 7
Sponsor: Battelle Memorial Institute

Researcher Links

- Monthly Statement
- Favorite Accounts
- Payroll Allocations
- Researcher Performance
- Inventory Search
- Opportunity Search

Announcements

The new Maestro Researcher Portal has been released: This enhanced portal has many exciting navigation features. For more information click on the training video link or user documentation."

[Maestro Training Videos: Click Here](#)
[Scheduled Classes : Click Here](#)

Dashboard Features

- ▶ Search
 - Across Accounts, Proposals, Projects, and Disclosures
 - By Number, Title, and Sponsor

- ▶ Contacts
 - SRS or Member defined contacts
 - Proposal and project administrators and negotiators based on PI department used in project/proposal history
 - If no history, uses PI administrative location as department

- ▶ Action Needed
 - All items requiring your action located in one section



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ndjohnson@tamu.edu

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cslape@tamu.edu

Action Needed



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Dashboard Alerts for Main PI

- ▶ **Proposal Alerts**
 - Proposals with submission due within 14 days
- ▶ **Project Alerts**
 - Compliance item expiring within 30 days
 - Technical Deliverable past due, not completed by the responsible person.
 - Missing FCOI annual disclosure for Investigator on the project.
 - Authorization for compliance item is missing
 - Open modification on project with past end date
 - Budget Period ending in 90 days with positive balance without Carry Forward possibility
- ▶ **Account Alerts**
 - Active accounts with a negative balance
 - Active accounts with a positive balance ending in 90 days
 - Active accounts frozen for activity
 - Not applicable for non sponsored or institutional accounts

Proposal Alerts



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Proposal (1709278) is Due in 14 days

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Projects Alerts



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Account Alerts




Account In Deficit
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Title: Task Order 7

Sponsor: Battelle Memorial Institute

New Component – Account Monthly Statements

- ▶ Last 12 months displayed
- ▶ Only accounts with expenditures for selected month are listed
- ▶ Payroll is separated from other expenditures
- ▶ Displays details by clicking link on account or expand view icon 

Researcher Links



Monthly Statement 



Favorite Accounts



Payroll Allocations



Researcher Performance



Inventory Search




Opportunity Search



Monthly Statement (Beverly Kuhn)

 Export to Excel

 Show Selected Rows

JUL-2017 JUN-2017 MAY-2017 APR-2017 MAR-2017 FEB-2017 **JAN-2017** DEC-2016 NOV-2016 OCT-2016 SEP-2016 AUG-2016

Total Monthly Expenditure: 20,799.71

	Account Number	Name	Sponsor	Expenditure	End Date	Member:	Select Rows for Export/Review
▶	607951-00001	Regional Operations Forum/sum...	Battelle Memorial Institute	1,252.60	1/21/2018	TTI	<input type="checkbox"/>
▶	607821-00001	Active Traffic Management (Atm)...	Battelle Memorial Institute	5,098.04	12/24/2017	TTI	<input type="checkbox"/>

Current Account List

Search
Dashboard
Account
Proposal
Project
Disclosure
Worklist
Maestro
6 Beverly Kuhn
Select PI
08/04/17 05:03 PM

Current Account List(Kuhn, Beverly)

Favorite Accounts

Green Shaded projects END within three months.

Active Accounts

Filter
Mode
Export

	Account: 608471-00006 Primary PI: Kuhn, Beverly End Date: 01-Sep-2018	Project Title: Task Area F O Integration With And Support Of Other Deployment Programs: Lead Organization: TTI-System Reliability Sponsor: Department of Transportation-Federal Highway Administration	Administrator Natilie Johnson	Direct Balance 0.00	Indirect Balance 0.00	Total Balance 0.00	Add Favorite
	Account: 608471-00005 Primary PI: Kuhn, Beverly End Date: 01-Sep-2018	Project Title: Task Area F O Integration With And Support Of Other Deployment Programs: Lead Organization: TTI-System Reliability Sponsor: Department of Transportation-Federal Highway Administration	Administrator Natilie Johnson	Direct Balance 0.00	Indirect Balance 0.00	Total Balance 0.00	Add Favorite
	Account: 608471-00004 Primary PI: Kuhn, Beverly End Date: 01-Sep-2018	Project Title: Task Area F O Integration With And Support Of Other Deployment Programs: Lead Organization: TTI-System Reliability Sponsor: Department of Transportation-Federal Highway Administration	Administrator Natilie Johnson	Direct Balance 0.00	Indirect Balance 0.00	Total Balance 0.00	Add Favorite

Proposal-Project-Account Relationship with Navigation

Researcher **maestro** 7.0.0
6 Beverly Kuhn ▾

Search
Select PI

Dashboard Account Proposal Project Disclosure Worklist Maestro
08/04/17 05:08 PM

Account (607111-00001) Account List

<p>Title: Proposed Practices For The Application</p> <p>Sponsor: National Academy of Science - National C</p> <p>Status: Active</p>	<p>Primary PI: Chrysler, Susan</p> <p>Member: TTI</p> <p>Funding Period: 2016-07-01 to 30-Jun-2018</p>	<p>Administrator: Molitor, Frances</p> <p>Phone: (979) 845-2901</p> <p>Email: francesmolitor@tamu.edu</p>
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Relationship

Account Information

Account Balance

Account Transactions

Burn Rate

Research Project Relationship for Account (607111-00001)

Link to the object is removed if your permission prohibits it.

Projects	
└─ M1602419	Proposed Practices for the Application of Dynamic Lane Use Control
└─ Proposals	
└─ 1601989	Proposed Practices for the Application of Dynamic Lane Use Control
└─ Billing Projects	
└─ 6071110000	Proposed Practices for the Application of Dynamic Lane Use Control
└─ Accounts	
└─ 607111-00000	Proposed Practices for the Applicat(Primary Org., Signs And Markings Program, Responsible: Chrysler, Susan)
└─ 607111-00001	Proposed Practices for the Applicat(Primary Org., Signs And Markings Program, Responsible: Chrysler, Susan)
└─ 607111-00002	Proposed Practices Task 2 (Human Su(Primary Org., Signs And Markings Program, Responsible: Chrysler, Susan)
└─ 607111-00003	Proposed Practices Task 7 (Human Su(Primary Org., Signs And Markings Program, Responsible: Chrysler, Susan)
└─ 607111-00004	Sub-Chuck Fuhs,Llc(Primary Org., Signs And Markings Program, Responsible: Chrysler, Susan)
└─ Child Projects	
└─ M1700427	Sub-Chuck Fuhs LLC: Proposed Practices for the Application of Dynamic Lane Use Control
└─ Accounts	Account Assigned To Sub Projects
└─ 607111-00004	Sub-Chuck Fuhs,Llc(Primary Org., Signs And Markings Program, Responsible: Chrysler, Susan)
└─ Master Project	
└─ M1301301	Transportation Research Services BA 12-947

Researcher Portal Data Sources

