TEXAS A&M AGRILIFE EXTENSION SERVICE Delegation of Authority for Contract Administration Fiscal Year 2024

General Delegations:

The Chancellor is delegated the authority to sign and approve contracts of less than \$750,000 not specifically reserved by the Board of Regents in System Policy 25.07, Contract Administration. In accordance with System Policy 25.07, §6, the Chancellor may delegate authority to deputy chancellors, vice chancellors, CEOs or others to sign and approve these contracts. Furthermore, in accordance with System Policy 25.07, §6, CEOs have the authority to sign and approve contracts described in System Policy 25.07, §3, regardless of dollar value, with the exception of contracts described in System Policy 25.07, §3(b), and may delegate such authority to designees.

In accordance with System Policy 25.07, the Delegation of Authority for Contract Administration for (1) all contracts less than \$750,000, and (2) all contracts described in System Policy 25.07, §3, is shown on the following pages. In case of unavailability of the person who has the delegated authority, either the Vice Chancellor and Dean for Agriculture and Life Sciences or Executive Associate Vice Chancellor and Chief Operating Officer is delegated the authority to execute the contract.

Certain contracts that involve or exceed an annual consideration of \$500,000 or more or are longer than 5 years must be approved by the Board of Regents in accordance with System Policy 25.07, §2.

Legend:	I	æ	g	en	ıd	:
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Asst.	Assistant	HUB	Historically Underutilized Businesses
AVC	Associate Vice Chancellor	OGC	Office of General Counsel
BOR	Board of Regents	PD	Executive Director, Procurement
CEO	Chief Executive Officer	PI	Principal Investigator
CFO	Chief Financial Officer	SERO	System Energy Resource Office
CIO	Chief Information Officer	SOBA	System of Budgets & Accounting
EAVC-	Executive Associate Vice Chancellor and Chief	SR	System Regulation
COO	Operating Officer	SK	System Regulation
ED-FPC	Executive Director, Facilities, Planning &	SREO	System Real Estate Office
ED-FFC	Construction	SKEO	System Real Estate Office
FPC	Facilities, Planning & Construction	SP	System Policy

	Texas A&M Sponsored Research Services –		
SRS	Director, Assoc. Executive Director &	TI	Texas A&M Innovation
	Executive Director		
System	The Texas A&M University System	VCR	Vice Chancellor for Research
TTC	Texas A&M Technology Commercialization	VCBA	Vice Chancellor for Business Affairs

Notes:

- 1 REQUIRED GENERAL COUNSEL REVIEW (System Policy 25.07, §4): Unless otherwise stated in System Policies or System Regulations, all contracts that have a stated or implied consideration of \$100,000 or more must be submitted to OGC for review and approval as to form and legal sufficiency when required by OGC guidelines that have been approved by the chancellor.
- 2 Proposed contracts and agreements meeting one or more of the following requirements do not need to be reviewed and approved by OGC, provided that such contracts and agreements are reviewed by the member in accordance with System Policy 25.07, System Regulation 25.07.01 and the System Contract Review Checklist:
 - a. contracts and agreements entered into pursuant to a materially unaltered contract form or template approved by OGC within the preceding three years, or as otherwise approved pursuant to *TAMUS Contract Review Guidelines and Checklist, Section D, OGC Contract Review and Approval Procedures and Guidelines*;
 - b. interagency and intra-system agreements entered into pursuant to System Regulation 25.07.06;
 - c. sponsored research contracts, cooperative agreements, and grants entered into with an agency of the United States government that contain standard clauses common to such contracts, cooperative agreements and grants
- 3 All contracts for goods or services must comply with System Regulation 25.07.03, Acquisition of Goods and/or Services. All purchases shall comply with state statutes relating to contracting with historically underutilized businesses and procurement of goods and services from persons with disabilities.
- It is the responsibility of the person noted in the "Typical Routing for Departmental Review" section to signify in writing (via email or memorandum) that they have reviewed the contract before sending it to the next person on the list. It is the responsibility of the person noted in the "Authorization to Execute Contracts" sections to so note the complete routing and review certifications before signing the contract.
- 5 Government Code 2261.253 requires state agencies to post contracts for the purchase of goods or services from a private vendor that are valued at \$15,000 or greater if using institutional funds and all contracts using appropriated funds. Please forward copies of all agreements to AgriLife Procurement to ensure proper reporting is completed.

- 6 Questions regarding contract administration should be directed to the AgriLife Contract Office as outlined in Texas A&M AgriLife Extension Service Rule 25.07.99.A1, Contract Administration.
- 7 Texas A&M AgriLife Extension Service does not recognize contracts signed by Texas A&M AgriLife Extension Service employees or agents as binding on the Agency unless the employee who signed the contract has duly delegated signature authority
- 8 Employees who sign contracts purporting to bind the Agency without authority may be personally liable to the contractor and Texas A&M AgriLife Extension Service, and may be subject to Agency disciplinary action, up to and including dismissal or discharge for cause.
- 9 Contracts, including electronic agreements, signed without proper authority shall not be binding on the Agency.
- 10 All previous delegations of authority are superseded and rendered void as of the effective date of this regulation.

	TYPE OF CONTRACT	TYPICAL ROUTING FOR	AUTHORIZATION TO	AUTHORIZATION TO
		DEPARTMENTAL REVIEW	EXECUTE CONTRACTS	EXECUTE CONTRACTS
			(Less than \$100,000)	(\$100,000 to \$749,999)
1.	ADVERTISING AGREEMENTS			
2.	AFFILIATION AGREEMENTS/AFFIL	IATION SERVICE AGREEME	NTS	
2.1	Agreement with Foreign Governmental	Contract Office	Director/Designee	Director/Designee
	Bodies and Federal, State, or Local	Ethics & Compliance		
	Governmental Entities	•		
2.2	Private Companies & Foundations	Contract Office	Director/Designee	Director/Designee
3.	ARTICULATION AGREEMENTS			
4.	ATHLETIC AGREEMENTS * Per Syste	em Policy 25.07, §6, monetary cates	gories above do not apply to certa:	in athletic agreements in this
section	n as described in System Policy 25.07, §3(d)			
4.5	Athletic Facility Rental Agreements			
	Limited use of System property by outside	See Section 23.8.1 herein.	See Section 23.8.1 herein.	See Section 23.8.1 herein.
	entities.			
5.	COLLECTION AGENCY AGREEMEN	NTS		
5.1	Collection of Accounts (See 5.1.1 below).	All collection agency contracts, ext	ensions and renewals are subject	to and conditioned upon express
	written approval of the State Attorney Gene	eral.		
	5.1.1 Collection Agency Agreements	Department Head	• CEO, CFO or PD executes a	and OGC and the State Attorney
	General Counsel acts as liaison to	• CFO	General approve prior to Vo	endor execution.
	the Attorney General and shall	• OGC		
	retain executed copies (not			

	TYPE OF CONTRACT	TYPICAL ROUTING FOR	AUTHORIZATION TO	AUTHORIZATION TO
		DEPARTMENTAL REVIEW	EXECUTE CONTRACTS (Less than \$100,000)	EXECUTE CONTRACTS (\$100,000 to \$749,999)
	originals) and approve all collection agency contracts for the System and its members.			
6.	CONSTRUCTION CONTRACTS (SP 5			ly to this Section.
6.1	Minor Projects (Less than \$4,000,000)	 Director of Facilities Procurement Office HUB Coordinator EAVC-COO 	 Director of Facilities or CFO or Director Or EAVC-COO 	
6.2	Major Projects (\$4,000,000 or more, but less than \$10,000,000)	 Director of Facilities Procurement Office HUB Coordinator CFO EAVC-COO TAMU Presidents office (on campus) OGC Chancellor/Designee 	Board of Regents	
6.3	Architect/Engineer Employment of Architect/Engineer for Consultant/Engineering Professional Services.	 Director of Facilities Procurement Office HUB Coordinator CFO EAVC-COO 	 Director or Associate Director or CFO 	
7.	CONSULTING AGREEMENTS			
7.1	Statutory Consulting Agreements <u>Acquisition</u> of consulting services as defined by Texas Government Code § 2254.021.	See Section 27.7 herein.	See Section 27.7 herein.	See Section 27.7 herein.
7.2	Statutory Consulting Agreements <u>Providing</u> consulting services to 3 rd parties	See Section 26.1 herein.	See Section 26.1 herein.	See Section 26.1 herein.

	TYPE OF CONTRACT	TYPICAL ROUTING FOR DEPARTMENTAL REVIEW	AUTHORIZATION TO EXECUTE CONTRACTS (Less than \$100,000)	AUTHORIZATION TO EXECUTE CONTRACTS (\$100,000 to \$749,999)
8.	DONOR AGREEMENTS (SP 21.05, SR	21.05.01)		
8.1	Personal Property with Restrictions (including indemnification) on Acceptance (including cash or cash equivalents) See SP 21.05.	 Unit Head As necessary: Director of Property Financial Reporting Office Contract Office 	Director/Designee	Director/Designee
8.2	Real Property (including all bequests) All decisions involving accepting donations of real property should be coordinated through the SREO pursuant to SP 41.01.	See Section 23.3 herein.	See Section 23.3 herein.	See Section 23.3 herein.
8.3	Intellectual Property Gifts	See Section 16.7 herein	See Section 16.7 herein.	See Section 16.7 herein.
9.	EMPLOYMENT APPOINTMENTS			•
9.1	Faculty Offer Letters (Conditional letters of	f appointment to faculty)		
	9.1.8 Approval of Appointment Offers – Appointment and accompanying salary changes as Associate or Assistant Department Head, Departmental Division Head	Unit Head	Director/Designee	Director/Designee
	9.1.10 Continuing and Extension Education	Unit Head(s)Human Resources	Director/Designee	Director/Designee
	9.1.13 Graduate Assistants (initial employment agreement for graduate student assistants)	Unit HR Coordinator	Unit Head	Unit Head
9.2	Non-Faculty Employment Appointments			
	9.2.1 Approval of Appointment Offers – Non-Classified Administrative Staff	Unit HR Coordinator	Unit Head	Unit Head
	9.2.2 Approval of Appointment Offers – Classified Support Staff	Unit HR Coordinator	Unit Head	Unit Head
	9.2.3 Approval of Appointment Offers – Staff in Excess of Budgeted 100% Assignment	• N/A	• N/A	• N/A
10.	EMPLOYEE BENEFITS CONTRACTS	S – Benefits Administration		

	TYPE OF CONTRACT	TYPICAL ROUTING FOR DEPARTMENTAL REVIEW	AUTHORIZATION TO EXECUTE CONTRACTS	AUTHORIZATION TO EXECUTE CONTRACTS
			(Less than \$100,000)	(\$100,000 to \$749,999)
11.	EQUIPMENT LEASE AGREEMENTS			
		Texas A&M AgriLife Extension S	ervice as Lessor	
11.1	Equipment Lease with Purchase Option Non-employee (former faculty, research sponsor, etc.) rental for a specific period with fixed purchase option of Texas A&M AgriLife Extension Service-owned equipment.	Unit Head/DesigneeContract OfficeCFOOGC>\$100,000	Director/Designee	Director/Designee
		Texas A&M AgriLife Extension S	ervice as Lessee	
11.3	Equipment Lease with Purchase Option Rental of equipment for Texas A&M AgriLife Extension Service use with fixed option to purchase within a specified period (five years or less).	 Unit Head/Designee \$25,000 Procurement Office \$25,000 As necessary: Contract Office OGC >\$100,000 	Director/Designee	Director/Designee
11.4	Equipment Lease (Rental) Rental of equipment for Texas A&M AgriLife Extension Service use for a specified period (five years or less).	 Unit Head/Designee \$25,000 Procurement Office \$25,000 As necessary: Contract Office OGC >\$100,000 	Director/Designee	Director/Designee
12.	FEDERAL & STATE REGULATORY	AGREEMENTS		
12.1	Permits, Licenses, Declarations, Applications Filed with Regulatory Agencies	 Construction related – Construction Engineer or Facilities Manager Intellectual Property – Contract Office Real Estate Related – Contract Office/System Real Estate/OGC 	Director/Designee	Director/Designee
13.	FINANCIAL CONTRACTS – Treasury	Services		

	TYPE OF CONTRACT	TYPICAL ROUTING FOR DEPARTMENTAL REVIEW	AUTHORIZATION TO EXECUTE CONTRACTS	AUTHORIZATION TO EXECUTE CONTRACTS
			(Less than \$100,000)	(\$100,000 to \$749,999)
13.1	System Depositories (SP 22.02)	Treasury Services	Treasurer	Treasurer
		• PD > \$10,000	• DCIO	• DCIO
		• OGC ≥ \$100,000		
13.2	Investment Management (SP 22.02)			
	13.2.1 Investment Consultants and	Treasury Services	Treasurer	Treasurer
	Advisors (subject to provisions of	• PD > \$10,000	• DCIO	• DCIO
	Section 27 Consultant	• OGC ≥ \$100,000		
	Agreements)			
	13.2.2 Investment Management (SP	Treasury Services	• Treasurer	Treasurer
	22.02)	• PD > \$10,000	• DCIO	• DCIO
		• OGC ≥ \$100,000		
13.3	Debt Management (SP 23.02, RFS, HEF and	Ź		
	13.3.1 Financial Advisors (subject to	Treasury Services	Treasurer	Treasurer
	provisions of Section 27	• PD > \$10,000	• DCIO	• DCIO
	Consultant Agreements)	• OGC ≥ \$100,000		
	13.3.2 Bond Counsel (See Section 19.2	Treasury Services	• Treasurer	Treasurer
	Legal)	• PD > \$10,000	• DCIO	• DCIO
		• OGC \geq \$100,000	General Counsel	General Counsel
13.4	Other Banking Functions (Custodial	Treasurer Services	Treasurer	Treasurer
	agreements, securities lending	• PD > \$10,000	• DCIO	• DCIO
	agreements)	• OGC \geq \$100,000		
14.	GRANT PARTICIPATION AGREEME	NTS (FEDERAL/STATE/LOCA	L/PRIVATE) (NON-RESEARC	CH RELATED)
14.1	Grants (for sponsored research project	Unit Head	Director/Designee	Director/Designee
	related grants see Section 24.1)	Contract Office	Or	Or
		Or	SRS administered projects	SRS administered projects
		SRS administered projects	follow the SRS delegation	follow the SRS delegation
		follow the SRS delegation	of authority	of authority
		of authority		
14.4	Funding Agreements	Unit Head	Director/Designee	Director/Designee
	(Non-Academic; Non-Sponsored	Contract Office	Or	Or
	Research)	Or	SRS administered projects	SRS administered projects
			follow the SRS delegation	follow the SRS delegation
			of authority	of authority

	TYPE OF CONTRACT	TYPICAL ROUTING FOR DEPARTMENTAL REVIEW	AUTHORIZATION TO EXECUTE CONTRACTS	AUTHORIZATION TO EXECUTE CONTRACTS
		DEFARTMENTAL REVIEW	(Less than \$100,000)	(\$100,000 to \$749,999)
		SRS administered projects follow the SRS delegation of authority		
15.	INSURANCE-PARTIAL RISK TRANSI (Retention of Predetermined Limited Risk)		·	
15.1	Fleet Automobile and Motor Driven Liability Contract (Motorized autos and machinery driven by System employees.)	Risk ManagementPD > \$1,000,000	Director, Risk Management	Director, Risk Management (after OGC review) S-CFO
	Contract reviewed by the State Board of Insurance, Attorney General's Office and the Texas Building and Procurement Commission.	• OGC ≥ \$100,000		• S-CFO
15.2	Directors and Officers Liability Contract (Covers BOR, System Administrators, Faculty and Staff)	 Risk Management PD > \$1,000,000 OGC > \$100,000 	Director, Risk Management	Director, Risk Management (after OGC review)S-CFO
15.3	Healthcare Purchasers Professional Liability Contract (Professional /Fiduciary coverage for System Self- Insured Group Benefit Programs)	 Risk Management PD > \$1,000,000 OGC > \$100,000 	Director, Risk Management	Director, Risk Management (after OGC review)S-CFO
15.4 NOTE	Various Insurance – Partial Risk Transfer Contracts (Funding from Member/User) The Office of Risk Management is	 Risk Management PD > \$1,000,000 OGC > \$100,000 	Director, Risk Management	Director, Risk Management (after OGC review)S-CFO
	responsible for all System-based Partial Risk Transfer Contracts. Risk Management must be contacted before any insurance is purchased.	- Ode ≥ \$100,000		
15.5	Workers' Compensation Insurance Claims processing or settlement	 Risk Management PD > \$1,000,000 OGC > \$100,000 	Director, Risk Management	 Director, Risk Management (after OGC review) S-CFO General Counsel
15.6	Administrative Contracts	 Risk Management PD > \$1,000,000 OGC ≥ \$100,000 	Director, Risk Management	Director, Risk Management (after OGC review)S-CFO

	TYPE OF CONTRACT	TYPICAL ROUTING FOR DEPARTMENTAL REVIEW	AUTHORIZATION TO EXECUTE CONTRACTS (Less than \$100,000)	AUTHORIZATION TO EXECUTE CONTRACTS (\$100,000 to \$749,999)
16.	INTELLECTUAL PROPERTY (SP 17.0	01) * Monetary categories above do	not apply to this section per Syste	em Policy 25.07, §6
16.1	Technology Transfer			
	16.1.1 Patent License Agreement (Technology Transfer)	TI OGC VCR	VCR approves and executes	
	16.1.2.1 Non-Patent License Agreement (Technology Transfer) (System controlled or owned) trade secrets; non-patentable inventions/know-how; Plant Variety Protection Act; copyrights; etc.	• TI • OGC • VCR	VCR approves and executes	
	16.1.2.2 Non-Patent License Agreement (Technology Transfer) (Member controlled or owned) copyrights that are not assigned to System for commercialization	Contract OfficeCEOOGC	CEO executes	
	16.1.3.1 Trademark and Service Mark License (System controlled or owned)	• TI • OGC • VCR	VCR approves and executes	
	16.1.3.2 Trademark and Service Mark License (Member owned trademark licensed along with System IP)	CEOTIOGCVCR	CEO approves for member a	nd VCR approves and executes
	16.1.3.3 Trademark and Service Mark License (Member owned and licensed)	Contract OfficeCEOOGC	CEO executes	
	16.1.4.1 Software License (In-Bound)	See Section 22.3 herein.	See Section 22.3 herein.	
	16.1.4.2 Software License (Out-Bound) System Owned	TIOGCVCR	VCR approves and executes	

TYPE OF CONTRACT	TYPICAL ROUTING FOR DEPARTMENTAL REVIEW	AUTHORIZATION TO EXECUTE CONTRACTS (Less than \$100,000)	AUTHORIZATION TO EXECUTE CONTRACTS (\$100,000 to \$749,999)
16.1.4.3 Software License (Out-Bound) Member Owned	Contract OfficeCEOOGC	CEO executes	
16.1.5 Option Agreement for future License of Intellectual Property	TIOGCVCR	VCR approves and executes	
16.1.6 Inter-Institutional Agreement (educational institutions)	TI OGC VCR	VCR approves and executes	
16.1.7.1 Assignment of Intellectual Property to Third Party (IP does not exist at time of Sponsored Research Agreement)	• TI • OGC • VCR	 VCR approves waiver of ow Sponsored Research Agreem Upon creation of IP, assignm 	nent
16.1.7.2 Assignment of Intellectual Property to Third Party (Existing IP)	• TI • OGC • VCR	 Approval of Chancellor via C Assignment executed by VC 	•
16.1.8 Intellectual Property Release to IP Creator	• TI • OGC • VCR	VCR approves and executes	
16.1.9.1 Material Transfer Agreement covering System Intellectual Property (Commercial and Non-Commercial)	CEOTIOGCVCR	VCR approves and executes	
16.1.9.2 Other Material Transfer or Evaluation Agreements	• See Section 24.6	• See Section 24.6	
16.2 Disclosure and Protection of Intellectual P	roperty	1	
16.2.1 Invention/Software Copyright Disclosure	IP CreatorTIECO	• N/A	
16.2.2.1 IP Creators Sharing Agreement (usually included in IP Disclosure)	 IP Creators TI	If IP Creators cannot agree w then member CEO decides sl	vithin 3 months of disclosure, haring for IP Creators

	TYPE OF CONTRACT	TYPICAL ROUTING FOR DEPARTMENTAL REVIEW	AUTHORIZATION TO EXECUTE CONTRACTS (Less than \$100,000) AUTHORIZATION TO EXECUTE CONTRACTS (\$100,000 to \$749,999)
	16.2.2.2 IP Creators Multiple IP Relative Weight Agreement	IP CreatorsTIOGC	If IP Creators still employed at System cannot agree within 3 months of execution of a license, then VCR decides relative weighting of IP in license agreement
	16.2.3 Intellectual Property Application and Prosecution (patents; copyright registrations; trademark applications; plant variety protection act certificates)	 IP Creator TI OGC for trademarks VCR	TI controls prosecution and registrations
	16.2.4 Intellectual Property Application and Prosecution for Member Owned Copyrights and Trademarks (copyright registrations and trademark applications)	 IP Creator CEO TI (copyright only) OGC for trademarks 	 TI controls prosecution and registrations (copyright only) CEO approves expenses for member
16.3	Collegiate Licensing	Contract Office CEO	• CEO
16.4	Nondisclosure/Confidentiality Agreements	3	
	16.4.1 Nondisclosure/Confidentiality Agreements Relating to Commercialization of System Intellectual Property* * IP that is covered by IP disclosure or is a declared variety	• TI • OGC • VCR	VCR approves and executes
	16.4.2 Nondisclosure/Confidentiality Agreements Not Relating to Commercialization of System Intellectual Property	See Section 24.5	See Section 24.5
16.5	Memorandum of Agreement Non-academic (letter style) agreements which document programmatic	• TI • OGC	VCR approves and executes

commitments between TI and Non-System entities (includes promotion of collaboration for: commercializing System IP; obtaining investors for companies licensing System IP; research investment by entities in a foreign	TYPICAL ROUTING FOR DEPARTMENTAL REVIEW • VCR	AUTHORIZATION TO EXECUTE CONTRACTS (Less than \$100,000)	AUTHORIZATION TO EXECUTE CONTRACTS (\$100,000 to \$749,999)
country; and promoting history of System students and foreign country) 16.6 Business Entity to Commercialize System	Intellectual Property		
16.6.1 Creation of System Business Entity to Commercialize System Intellectual Property	 CEO (If Member sponsored creation of Entity) TI OGC VCR 	 Approval of Chancellor via OGC process VCR executes 	
16.6.2 Investing in a Business Entity Having a License to System Intellectual Property	 Contract Office (if Member sponsored investment) CEO (if Member sponsored investment) TI OGC VCR 	 Approval of Chancellor via 0 VCR executes 	OGC process
16.7 Intellectual Property Gifts			
16.7.1 IP Offer to System in Exchange for Royalty Sharing	TIOGCVCRChancellor	Approval of Chancellor via 0VCR executes	OGC process
16.7.2 IP Offer to Member in Exchange for Royalty Sharing	OGCTI (if patent)VCR (if patent)	Member CEO via OGC procVCR (if patent)	eess
16.7.3 IP Offer to System of Charitable Gift	Contract OfficeCEO	Chancellor or VCR	

	TYPE OF CONTRACT	TYPICAL ROUTING FOR DEPARTMENTAL REVIEW	AUTHORIZATION TO EXECUTE CONTRACTS (Less than \$100,000)	AUTHORIZATION TO EXECUTE CONTRACTS (\$100,000 to \$749,999)
	16.7.4 IP Offer to Member of Charitable Gift	 TI OGC SOBA VCR Chancellor Contract Office CEO OGC TI (if patent) VCR (if patent) 	Member CEOVCR (if patent)	
16.8	Misc. Intellectual Property Agreements and agreements ancillary to intellectual property agreements	• OGC • TI	• VCR	
17.	INTER-AGENCY and INTER-LOCAL	VCR AGREEMENTS * Per System Po	licy 25 07 -86 monetary categorie	s above do not apply to inter-
	agreements in this section as described in Sy		ney 25.07, go, monetary entegerie	s use ve de net appry to mier
17.1	Inter-Agency Agreements Commitment for the use/acquisition (provision) of resources from (to) another STATE AGENCY governed by Texas Government Code Chapter 771	 Contract Office Or SRS – follow SRS Delegation of Authority 	 Director/designee Or SRS – follow SRS Delegation of Authority 	 Director/Designee Or SRS – follow SRS Delegation of Authority
17.2	Inter-Local Agreements Commitment for the use/acquisition (provision) of resources from (to) a LOCAL GOVERNMENT governed by Texas Government Code Chapter 791	 Contract Office Or SRS – follow SRS Delegation of Authority 	 Director/Designee Or SRS – follow SRS Delegation of Authority 	 Director/Designee Or SRS – follow SRS Delegation of Authority
18. section	INTRA-SYSTEM AGREEMENT * Per State as described in System Policy 25.07, §3(f)	System Policy 25.07, §6, monetary	categories above do not apply to i	ntra-system agreements in this
18.1	Intra-System Agreement Commitment for the use/acquisition (provision) of resources from (to) other System members. LEGAL (SP 09.04, SR 09.04.01)	As necessary: Contract Office CFO	Director/Designee	Director/Designee

	TYPE OF CONTRACT	TYPICAL ROUTING FOR DEPARTMENTAL REVIEW	AUTHORIZATION TO EXECUTE CONTRACTS (Less than \$100,000)	AUTHORIZATION TO EXECUTE CONTRACTS (\$100,000 to \$749,999)
19 ap	.1 Litigation (See 19.1.1 below) All so proval of the State Attorney General.	ettlements shall have concurrence o	f the TAMUS CEO and General C	Counsel and where required, the
	19.1.1 Approval to Settle: \$100,000 or less General Counsel \$100,000 to \$300,000 Chancellor More than \$300,000 BOR	OGC Chancellor	General CounselChancellor	General Counsel Chancellor (more than \$300K BOR)
19.2	Outside Legal Counsel General Counsel acts as liaison to the Attorney General and shall retain, manage and approve all outside counsel for the System and its members.	Department HeadOGCChancellor	General CounselChancellor	General CounselChancellor
20. 21.	MEMORANDA OF AGREEMENT/UN MEMORANDA OF AGREEMENT/UN		EMIC	
21.1	General Memorandum of Agreement or Understanding (Letter Agreement) Documents commitments between Texas A&M AgriLife Extension Service and non-Texas A&M AgriLife Extension Service entities that are non-academic in nature.	 Contract Office As necessary: Ethics & Compliance OGC TTC 	Director/Designee	Director/Designee
22.	PURCHASE AGREEMENTS (Texas A&	AM AgriLife Extension Service acqu	uiring goods and services not addi	ressed in Section 27)
22.1	Texas A&M AgriLife Extension Service Purchase Orders Purchase of goods or services from outside vendor using standard forms promulgated by Texas A&M AgriLife Extension Service, which are processed through the appropriate bid process in accordance with Texas A&M AgriLife Extension Service policies and State requirements.	 Unit Head/Designee As required for >\$25,000: Procurement Office HUB Coordinator 	 Unit Head/Designee \$25,000 Procurement Director/Designee >\$25,000 	Procurement Director/Designee
22.2	Vendor Purchase Orders Purchase of goods or services from outside vendor using vendor supplied document or negotiated agreement.	Unit Head/DesigneeAs required for >\$25,000:Contract Office	Director/Designee	Director/Designee

TYPE OF CONTRACT	TYPICAL ROUTING FOR DEPARTMENTAL REVIEW	AUTHORIZATION TO EXECUTE CONTRACTS (Less than \$100,000)	AUTHORIZATION TO EXECUTE CONTRACTS (\$100,000 to \$749,999)
	Procurement OfficeHUB Coordinator		
22.3 Software License Agreements			
Contract for use of computer software using ve	ndor supplied document/agreement	t or System standard forms.	
22.3.1 Department Contract limiting application to specific Department.	 Unit Head/Designee Procurement Office >\$25,000 As required: Contract Office 	Director/Designee	Director/Designee
22.3.2 System Offices Contract providing System Office or System-wide computing application.	 Unit Head/Designee Procurement Office >\$25,000 As required: Contract Office 	Director/Designee	Director/Designee
22.3.3 Intellectual Property (non through TI) Contract containing IP Provisions	 Unit Head/Designee As required: Procurement Office HUB Coordinator Contract Office 	Director/Designee	Director/Designee
22.4 Memberships			
Purchase of Organizational Affiliations for indicated 22.4.1 Professional/Service Associations Purchase by TAMUS on behalf of an individual, group or the institution of a membership in a professional or service organization.	Group or Institution • Unit Head • CFO	Group Institution CFO Or Director/Designee	Director/Designee
22.4.2 Social/Individual Purchase by Texas A&M AgriLife Extension Service on behalf of an individual of a membership in a social organization.	Social Memberships are not typically paid by Texas A&M AgriLife Extension Service	Director/Designee	Director/Designee

	TYPE OF CONTRACT	TYPICAL ROUTING FOR DEPARTMENTAL REVIEW	AUTHORIZATION TO EXECUTE CONTRACTS (Less than \$100,000)	AUTHORIZATION TO EXECUTE CONTRACTS (\$100,000 to \$749,999)
		Reviewed by CFO on an individual basis		
22.7	Commercial Licenses (Chick-Fil-A, etc.)	OGCAs necessary:Contract OfficeCFO	Director/Designee	Director/Designee
22.8	Maintenance Agreements acquired with equipment purchase or as stand-alone purchase	Contract OfficeProcurement Office>\$25,000	Director/Designee	Director/Designee
22.9	Partial Sale, Partial Gift Purchases (See SP 22.05, §3)	 Unit Head As necessary: Financial Reporting Office Property Office 	• CFO	Director/Designee
22.11	Purchasing Agreements not classified elsewhere	 Procurement Office >\$25,000 As necessary: Contract Office OGC 	Director/Designee	Director/Designee
23.	REAL PROPERTY TRANSACTIONS	$(SP 41.01, SR 41.01.01)^1 * Moneta$	ary Categories Above Do Not App	ly to this Section
23.1	Purchase of Real Property Per SP 41.01, §2 and SR 41.01.01, §3: SREO oversees all acquisitions of real property.	 Director or Associate Director SREO and/or SLMO OGC 	 BOR approval required if consideration is over \$1,000,000 Chancellor or S-CFO approves and executes purchases of \$1,000,000 or less 	
23.2	Condemnation of Real Property Per SP 41.01, §2 and SR 41.01.01, §3: SREO oversees all acquisitions of real property.	 Director or Associate Director SREO OGC Chancellor or S-CFO 	Chancellor, S-CFO or Gener documents (after BOR app	

¹ Per SP 41.01.01, §1.5, for each real property transaction, legal forms and documents must be reviewed and approved for legal form and sufficiency by OGC.

	TYPE OF CONTRACT	TYPICAL ROUTING FOR DEPARTMENTAL REVIEW	AUTHORIZATION TO EXECUTE CONTRACTS (Less than \$100,000)	AUTHORIZATION TO EXECUTE CONTRACTS (\$100,000 to \$749,999)
23.3	 Gifts/Bequests of Real Property Per SR 41.01.01, §3: SREO oversees all acquisitions of real property. SOBA and OGC must approve prior to CEO accepting gift. 	 Director or Associate Director SREO and/or SLMO OGC SOBA 	 Director or Associate Director can accept after approval of OGC and SOBA S-CFO can accept after approval of OGC and SOBA if property is gifted/bequested to System Offices 	
23.4	Sale or Exchange of Real Property Per SP 41.01, §3 and SR 41.01.01, §4: SREO oversees all activities required to dispose of or exchange real property. Member CEOs may recommend disposal or exchange of System real property.	 Director or Associate Director SREO and/or SLMO OGC 	Chancellor or S-CFO executes after BOR approval, if necessary	
23.5	Lease of Real Property 23.5.1 TO 3 rd Parties • Lease of SYSTEM-owned facilities and/or land for a period. SREO shall review leases as required by SR 41.01.01, §5. • Leases to 3 rd Parties with a term >5 years, including renewals, must be approved by the BOR as required by SP 41.01, §4.1	 Director or Associate Director SREO OGC Chancellor or S-CFO (if property assigned to System Offices) 	Director or Associate Director if term of 5 years or less; Chancellor or S-CFO if property assigned to System Offices or if Lease approved by BOR m	
	23.5.2 FROM 3 rd Parties Lease of facilities (office, laboratory, classroom, storage, residence, etc.) and/or land from a 3 rd party for Texas A&M AgriLife Extension Service use for a specified period. See SP 41.01, §4 and SR 41.01.01, §6	 Director or Associate Director SREO OGC 	 Director or Associate Director, Chancellor or S-CFO depending on term, amount and property assignment. SP 41.01 and SR 41.01.01 approvals: 5 yrs. or less/\$500,000 or less – Director or Associate Director or S-CFO 10 yrs. or less/over \$500,000 to \$1,000,000 – Chancellor or S-CFO More than 10 yrs. or greater than \$1,000,000 – Chancellor or S-CFO executes after BOR approval 	

TYPE OF CONTRACT	TYPICAL ROUTING FOR DEPARTMENTAL REVIEW	AUTHORIZATION TO EXECUTE CONTRACTS (Less than \$100,000)	AUTHORIZATION TO EXECUTE CONTRACTS (\$100,000 to \$749,999)
23.5.3 Student Retreat Facility Lease of facilities (camp grounds, recreational facility, residence, etc.) and/or land for Texas A&M AgriLife Extension Service use for a specific student retreat.	 Contract Office Director or Associate Director SLMO OGC 	Director or Associate Director	or
23.6 Easements (SP 41.01, §6)			
23.6.1 System as Grantor (easement across System property) (10 year limit)	Director or Associate DirectorSEROOGC	VCBAManaging Counsel, Property	& Construction
23.6.2 System as Grantee (easement across 3 rd party's property) (Requires BOR approval if over \$300,000)	 Director or Associate Director SERO OGC 	 VCBA Managing Counsel, Property & Construction Chancellor or S-CFO (if BOR approval required) 	
23.6.3 Conditional Roadway Easements (indefinite term) (Requires BOR approval)	 Director or Associate Director SREO OGC 	Chancellor or S-CFO execut	es after BOR approval
23.7 Housing Agreements			
23.7.1 International Housing University owned or leased housing provided for visiting international faculty.	Contract OfficeSREOOGC	Director or CFO	
23.7.2 Residence Hall On-campus student housing.	Contract OfficeSREOOGC	Director or CFO	
23.7.3 Student Apartments Off-campus University-housing provided for students.	Contract OfficeSREOOGC	Director or CFO	
23.8 Other Grants of Rights Related to Real Pro	perty		

TYPE OF CONTRACT	TYPICAL ROUTING FOR DEPARTMENTAL REVIEW	AUTHORIZATION TO EXECUTE CONTRACTS (Less than \$100,000)	AUTHORIZATION TO EXECUTE CONTRACTS (\$100,000 to \$749,999)
23.8.1 Permits, Licenses and Facility Use Agreements covering System property (temporary or periodic use, i.e. arenas, stadiums, classrooms, etc.). See SP 41.01.01, §12.1	As needed: Contract OfficeAssociate DirectorSREOOGC	 Director or Associate Director or CFO VCBA or Managing Counsel, Property & Construction if property assigned to System Offices 	
23.8.2 Permits and Licenses of System Land, including Water Use and Antiquities Permits	As needed: Contract OfficeSREOOGC	Director or Associate DirectorVCBA or Managing Counse	
23.8.3 Permits, Licenses and Facility Use Agreements covering 3 rd Party Property (temporary or periodic use, i.e. arenas, stadiums, classrooms, campgrounds, etc.). See SP 41.01.01, §12.2	As needed: Contract OfficeSREOOGC	 Director or Associate Director or CFO VCBA or Managing Counsel, Property & Construction if property assigned to System Offices 	
23.8.4 Oil, Gas and Mineral Rights Leasing See SP 41.01, §5	SREO and/or SLMOOGC	Chancellor or S-CFO	
23.8.5 Other Oil, Gas and Mineral Rights documents (i.e. Division Orders; Pooling Agreements; Production Sharing Agreements; Ratification Agreements; Assignment Consents; Affidavits; and related documents)	• SLMO • OGC	VCBA, Landman IV or ED-	BA
23.8.6 Other Documents (i.e. Subordination, Non- disturbance & Attornment Agreements; Assignments; Estoppels; Renewals; Consents; Terminations; Non-Disclosures; Confidentiality Agreements; Ratifications; Releases; Memorandums; Affidavits; Acknowledgments; documents	Contract OfficeSREO and/or SLMOOGC	 Director or Associate Director VCBA or ED-BA 	

	TYPE OF CONTRACT	TYPICAL ROUTING FOR	AUTHORIZATION TO	AUTHORIZATION TO
		DEPARTMENTAL REVIEW	EXECUTE CONTRACTS	EXECUTE CONTRACTS
	containing statements of fact; Correction instruments and non- substantive amendments to documents, etc.)		(Less than \$100,000)	(\$100,000 to \$749,999)
	23.8.7 Real Property Management and Maintenance (i.e. Surface Use Agreements; Drainage Agreements; Maintenance Agreements, etc.)	Contract OfficeSREOOGC	 Director or Associate Director S-CFO or VCBA 	
	23.8.8 Condominium Ownership, Operations and Activity Documents	• SREO • OGC	S-CFO or VCBA	
	23.8.9 Broker/Agency Representation and Listing Agreements; Non- binding Letters of Intent/Term Sheets	• SREO • OGC	 Director or Associate Director VCBA 	
23.9	Service Contracts for Real Property Transactions (surveyors, appraisers, property inspectors, title company contracts, etc.) (See also Section 27.6)	 Director or Associate Director SREO OGC 	 Director or Associate Director VCBA or Managing Counsel, Property & Construction 	
24.	RESEARCH AGREEMENTS * Per Systoped in System Policy 25.07, §3(a)	em Policy 25.07, §6, monetary cate	egories above do not apply to resear	arch agreements in this section as
24.1	Research agreements (where member is the prime contractor signing the agreement with the sponsor; or member is a subcontractor signing the agreement with the prime contractor or a higher-tier subcontractor). Includes grants, contracts, cooperative agreements, and consortium agreements	 Contract Office Or SRS administered projects follow the SRS delegation of authority 	Director/Designee Or SRS administered projects follow the SRS delegation of authority	
24.2	Sub-agreements/Sub-recipient/Sub- grant/Sub-contract agreements for sponsored research and ancillary services (where member is the prime contractor	Contract Office Or	 Director/Designee Or SRS administered projects for authority 	ollow the SRS delegation of

	TYPE OF CONTRACT	TYPICAL ROUTING FOR DEPARTMENTAL REVIEW	AUTHORIZATION TO EXECUTE CONTRACTS (Less than \$100,000)	AUTHORIZATION TO EXECUTE CONTRACTS (\$100,000 to \$749,999)
	signing the agreement with a subcontractor; or member is a subcontractor signing the agreement with a lower-tier subcontractor).	SRS administered projects follow the SRS delegation of authority		
24.3	Proposal Submissions	 Contract Office Or SRS Unit Head Contract Office 	 Director/Designee Or SRS administered projects follow the SRS delegation of authority 	
24.4	Teaming Agreements	Contract Office	Director/Designee	
24.5	Non-disclosure/Confidentiality Agreements (involving potential research collaboration)	Contract Office Or SRS	 Director/Designee Or SRS administered projects follow the SRS delegation of authority 	
24.6	Material Transfer or Evaluation Agreements (Not through TI)	 Contract Office Or SRS As necessary: TTC 	Director/Designee Or SRS administered projects follow the SRS delegation of authority	
24.7	Testing/Analytical Agreements	Contract Office OrSRS	 Director/Designee Or SRS administered projects follow SRS delegation of authority 	
24.9	Misc. Research Agreements and agreements ancillary to research agreements (e.g., Vessel Time Charter Agreements)	 Contract Office Or SRS administered projects follow the SRS delegation of authority 	 Director/Designee Or SRS administered projects follow the SRS delegation of authority 	
25.	REVENUE GENERATING AGREEME			
25.1	Revenue Generating	Contract Office	Director/Designee	Director/Designee
26.	SALES AGREEMENTS (Texas A&M Ag			
26.1	Consultant/Professional Service Agreements (non-statutory)	Contract Office Or	Director/Designee	Director/Designee

	TYPE OF CONTRACT	TYPICAL ROUTING FOR DEPARTMENTAL REVIEW	AUTHORIZATION TO EXECUTE CONTRACTS (Less than \$100,000)	AUTHORIZATION TO EXECUTE CONTRACTS (\$100,000 to \$749,999)
	Texas A&M AgriLife Extension Service acting as consultant or performing professional service (including testing services).	• SRS		
(Not tl	26.1.1 Intellectual Property Agreements brough TI)	Contract Office	Director/Designee	Director/Designee
	26.1.2 Analysis/Testing	Contract Office OrSRS	Director/Designee	Director/Designee
26.2	Property Transfer Agreements (inventorie	ed and non-inventoried items)		
	26.2.1 Transfer or surplus property	Unit Head/APODirector of Property	Director of Property	Director/Designee
	26.2.2 Transfer within the System	Unit Head/APODirector of Property	Director of Property	Director/Designee
	26.2.3 Transfer to another state agency	Unit Head/APODirector of Property	Director of Property	Director/Designee
	26.2.4 Transfer to an independent third party	Unit Head/APODirector of Property	Director of Property	Director/Designee
26.3	Unclassified Services Providing services not specified elsewhere.	Contract OfficeAs neededOGC	Director/Designee	Director/Designee
27.	SERVICES AGREEMENTS (Texas A&	M AgriLife Extension Service acqu	uiring services)	
27.1	Educational Testing Services	Procurement Office >\$25,000Contract Office	Director/Designee	Director/Designee
27.2	Entertainment Events Artistic entertainment performance agreements.	• Procurement Office >\$25,000 Contract Office	Director/Designee	Director/Designee
27.3	Lecture/Seminar Speaker Agreements Use of non-faculty/staff to lecture or speak in support of institutional programs.	 Procurement Office >\$25,000 Contract Office 	Director/Designee	Director/Designee
27.4	Maintenance Agreements			

	TYPE OF CONTRACT	TYPICAL ROUTING FOR	AUTHORIZATION TO	AUTHORIZATION TO
		DEPARTMENTAL REVIEW	EXECUTE CONTRACTS (Less than \$100,000)	EXECUTE CONTRACTS (\$100,000 to \$749,999)
	27.4.1 Purchase with Equipment Purchase Purchase of maintenance services from equipment vendor as an integral part of equipment purchase.	 Unit Head/Designee Procurement Office >\$25,000 Contract Office 	Director/Designee	Director/Designee
	27.4.2 Stand Alone Purchase Purchase of maintenance services independent from equipment purchase or vendor.	 Unit Head/Designee Procurement Office \$25,000 Contract Office 	Director/Designee	Director/Designee
27.6	Statutory Professional Services Acquisition of professional services as defined by Texas Government Code §2254.002 (accounting, architecture, optometry, medicine, land surveying, real estate appraising, and professional engineering). Agreements for outside counsel must comply with Section 19 herein.	 Procurement Office >\$25,000 Contract Office As necessary: OGC SREO 	Director/Designee	Director/Designee
27.7	Statutory Consulting Services Acquisition of consulting services as defined by Texas Government Code §2254.021. Agreements for outside counsel must comply with Section 19 herein.	 Contract Office Procurement Office >\$25,000 	Director/Designee	Director/Designee
27.9	Unclassified Services Purchase of services not specified elsewhere.	 Procurement Office >\$25,000 Contract Office As necessary: OGC SREO 	Director/Designee	Director/Designee
28.	SPECIAL EVENTS Conference/Short-Course	2 22		
28.1		Contract Office	Director/Designee	Director/Designee
28.2	Exhibition Loan Agreements	Contract Office	Director/Designee	Director/Designee

	TYPE OF CONTRACT	TYPICAL ROUTING FOR	AUTHORIZATION TO	AUTHORIZATION TO
		DEPARTMENTAL REVIEW	EXECUTE CONTRACTS	EXECUTE CONTRACTS
			(Less than \$100,000)	(\$100,000 to \$749,999)
	Documents commitments to display,			
	secure, admit public, etc. to view works of			
20	art of material of public interest.	D 1: 25.07.86	. 1 1 . 1	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
29.	PROCURED AGREEMENTS * Per System Policy 25.07, §6, monetary categories above do not apply to procured agreements as described in System Policy 25.07, §3(c)			
29.1	Procured Agreements			
	Agreements procured through a state			
	contract, state catalogue, or other	• See Section 22 herein.	• See Section 22 herein.	• See Section 22 herein.
	procurement methodologies authorized			
	by state statute and in accordance with			
	A&M System requirements as described			
	in System Policy 25.07, §3(c).			
30.	0. UNCLASSIFIED/OTHER AGREEMENTS			
30.1	Nondisclosure/Confidentiality	Contract Office	Director/Designee	Director/Designee
	Agreements (Not Relating to			-
	Commercialization of System Intellectual			
	Property or involving potential research			
	collaboration)			
30.2	Miscellaneous Agreements	Contract Office	Director/Designee	Director/Designee
	Contracts and agreements not specifically			
	classified above or currently classified as			
	"Not Applicable".			